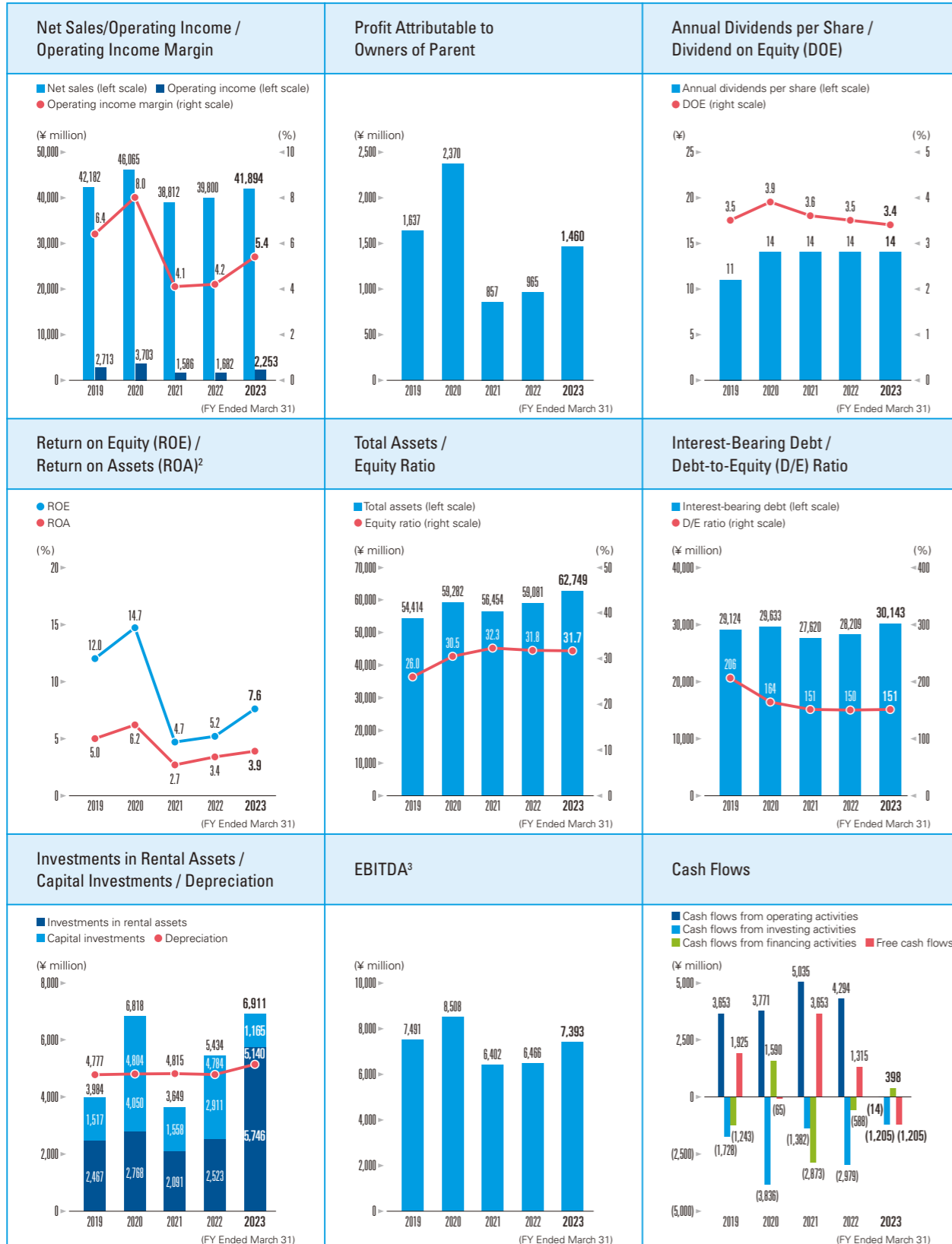


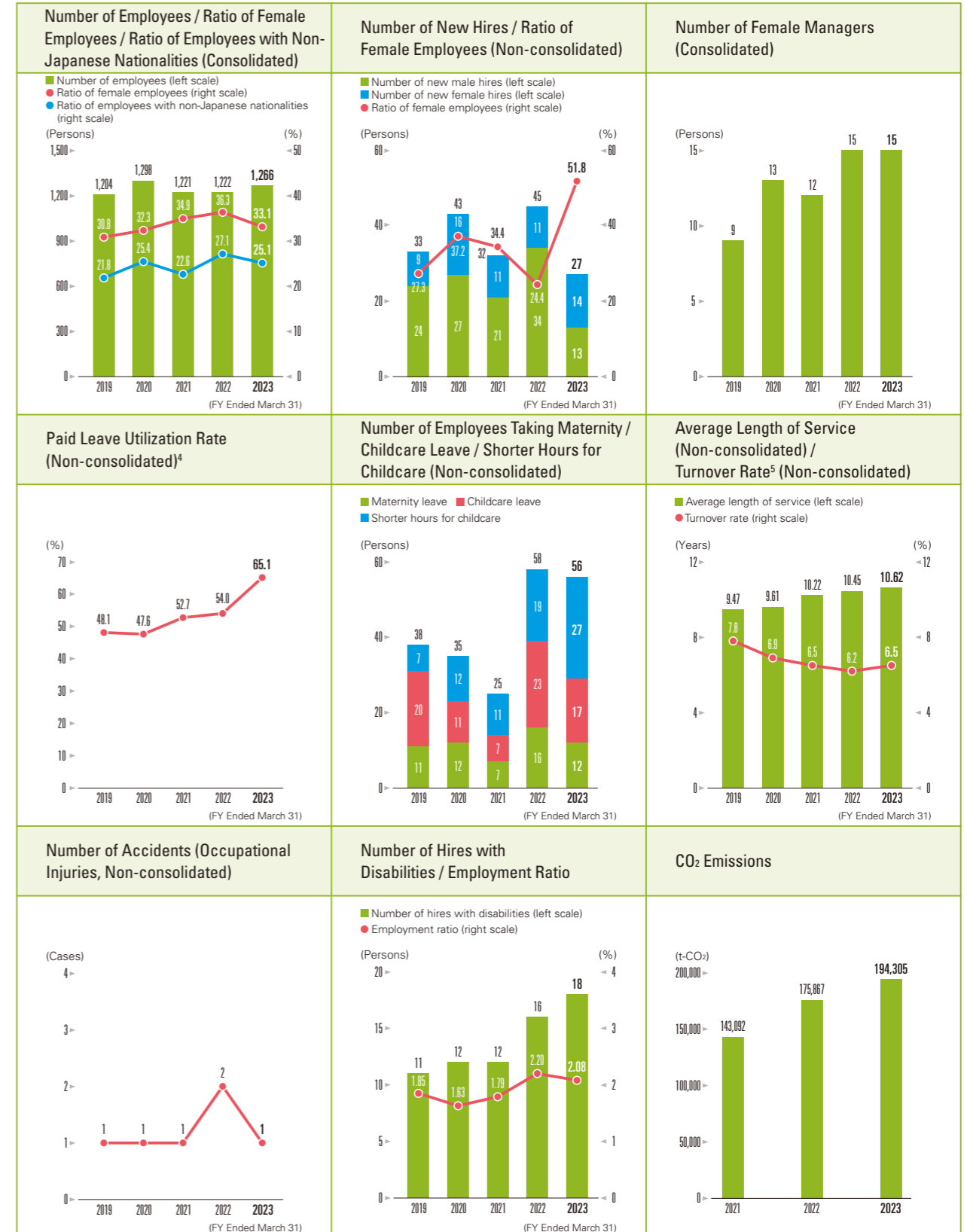
Financial and Non-Financial Highlights

Financial Highlights¹



Notes: 1. Figures below millions of yen are truncated. However, indices shown in ratios are rounded to the unit displayed.
 2. ROE = Profit attributable to owners of parent ÷ Average equity ROA = Ordinary income ÷ Average total assets
 3. EBITDA = Operating income + Depreciation

Non-Financial Highlights



4. Change in timing of granting paid leave
 5. Turnover rate = Number of regular employees who retired during the fiscal year ÷ Number of regular employees at the beginning of the fiscal year

11-Year Financial Summary

Fiscal years ended March 31	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
(¥ million)											
Net sales	28,113	32,443	34,261	34,350	36,763	36,114	42,182	46,065	38,812	39,800	41,894
Operating income	1,605	3,051	3,098	2,983	2,429	1,690	2,713	3,703	1,586	1,682	2,253
Operating income margin (%)	5.7	9.4	9.0	8.7	6.6	4.7	6.4	8.0	4.1	4.2	5.4
Ordinary income	1,553	3,006	3,325	2,731	2,337	1,610	2,662	3,541	1,569	1,954	2,400
Profit attributable to owners of parent	807	1,768	2,070	2,153	1,516	1,252	1,637	2,370	857	965	1,460
Investments in rental assets	2,850	2,381	5,577	7,227	5,447	3,757	2,467	2,768	2,091	2,523	5,746
Depreciation	3,280	3,369	3,649	4,137	4,502	4,662	4,777	4,804	4,815	4,784	5,140
Research and development expenses	50	45	88	74	81	64	62	88	84	97	101
EBITDA	4,886	6,421	6,747	7,120	6,932	6,353	7,491	8,508	6,402	6,466	7,393
Cash flows from operating activities	1,575	2,839	(1,620)	(1,081)	1,163	1,714	3,653	3,771	5,035	4,294	(14)
Cash flows from investing activities	(812)	(1,239)	(1,563)	(1,736)	(1,093)	(1,909)	(1,728)	(3,836)	(1,382)	(2,979)	(1,205)
Cash flows from financing activities	(779)	(715)	2,927	2,844	879	(222)	(1,243)	1,590	(2,873)	(588)	398
Cash and cash equivalents at end of period	3,076	3,979	4,233	4,242	5,187	4,750	5,414	6,922	7,712	8,516	7,768
Total assets	33,987	37,245	43,520	50,091	52,760	52,813	54,414	59,282	56,454	59,081	62,749
Equity	6,947	9,514	11,453	11,766	12,338	13,190	14,170	18,054	18,253	18,773	19,892
Interest-bearing debt	19,384	18,694	21,635	26,636	29,287	29,497	29,124	29,633	27,620	28,209	30,143
Net interest-bearing debt	16,308	14,715	17,402	22,394	24,100	24,747	23,710	22,711	19,908	19,693	22,375
ROA (%)¹	4.7	8.4	8.2	5.8	4.5	3.1	5.0	6.2	2.7	3.4	3.9
ROE (%)²	12.2	21.5	19.8	18.5	12.6	9.8	12.0	14.7	4.7	5.2	7.6
Ratio of profit to net sales (%)	2.9	5.4	6.0	6.3	4.1	3.5	3.9	5.1	2.2	2.4	3.5
Total asset turnover (times)	0.8	0.9	0.8	0.7	0.7	0.7	0.8	0.8	0.7	0.7	0.7
Financial leverage (times)	4.9	3.9	3.8	4.3	4.3	4.0	3.8	3.5	3.2	3.1	3.1

Notes: 1. ROA = (Ordinary income ÷ Average of total assets at beginning and end of fiscal year) × 100

2. ROE = (Profit attributable to owners of parent ÷ Average of shareholders' equity at beginning and end of fiscal year) × 100

Notes: Numerical values in parentheses are negative values.

Corporate Information

Corporate Outline (As of March 31, 2023)

Name	Takamiya Co., Ltd.
Date of establishment	June 21, 1969
Head Office	Grand Front Osaka Tower B Bldg., 27F, 3-1 Ofuka-cho, Kita-ku, Osaka 530-0011, Japan

Capital	¥1,052.14 million
Representative	Kazumasa Takamiya. Representative Director, President and Chairman
Number of employees	Consolidated 1,266 Non-consolidated 736

Share Information (As of March 31, 2023)

Share Data

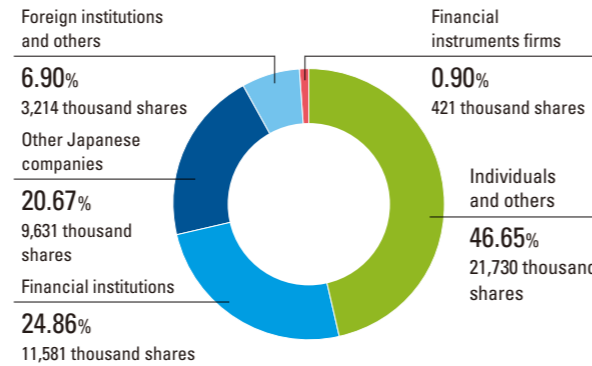
Total number of authorized shares	144,000,000
Total number of issued shares	46,585,600
Number of shareholders	4,159

Principal Shareholders

Shareholders	Number of shares held (Thousand shares)	Percentage of shares held (%)
Takamiya Ltd.	7,860	16.88
Tojitsu Takamiya	5,356	11.50
The Master Trust Bank of Japan, Ltd. (Trust account)	3,941	8.46
Custody Bank of Japan, Ltd. (Trust account)	2,254	4.84
Takamiya Employee Stock Ownership Plan	1,747	3.75
Toyoji Takamiya	1,678	3.60
Chikako Takamiya	1,579	3.39
Kazumasa Takamiya	1,350	2.90
Akiyoshi Takamiya	1,288	2.77
Quattro Co., Ltd.	1,000	2.15

Notes: 1. The Company holds 7,020 shares of treasury stock. Treasury stock is excluded from the list of principal shareholders and is not used in calculating percentages of shares held.
2. Numbers of shares held below thousands have been truncated, and percentages have been rounded to the second decimal place.
3. Among the above numbers of shares held, shares related to trust services are as follows:
Custody Bank of Japan, Ltd. (Trust account) 2,252 thousand shares
The Master Trust Bank of Japan, Ltd. (Trust account) 3,941 thousand shares

Breakdown of Shares by Type of Shareholder

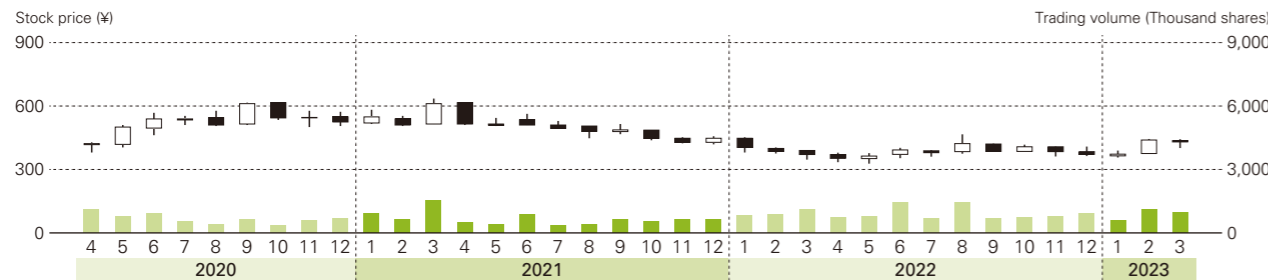


Notes: 1. Out of 7,020 shares of treasury stock, 70 units are stated in "Individuals and others" and 20 shares are stated in "Status of shares less than one unit."
2. Numbers of shares held below thousands have been truncated, and percentages have been rounded to the second decimal place.

Total Shareholder Return

	March 2019	March 2020	March 2021	March 2022	March 2023
Takamiya	105.0%	68.0%	99.5%	64.6%	75.9%
TOPIX	(95.0%)	(85.9%)	(122.1%)	(124.6%)	(131.8%)

Stock Price and Trading Volume



Shareholder Information

Fiscal year	From April 1 to March 31 of the following year	Record date	Ordinary General Meeting of Shareholders: March 31 Year-end dividend: March 31 Interim dividend: September 30
Securities code	2445 (Prime Market of the Tokyo Stock Exchange)	Share trading unit	100 shares
Ordinary General Meeting of Shareholders	June		
Transfer agent and registrar for common stock	Mitsubishi UFJ Trust and Banking Corporation		
Contact for transfer agent and registrar	Osaka Securities Agent Department, Mitsubishi UFJ Trust and Banking Corporation, 3-6-3 Fushimi-cho, Chuo-ku, Osaka-shi, Osaka 541-8502, Japan TEL: 0120-094-777 (toll-free in Japan)		
Method of public notice	By electronic notification on Takamiya's website: https://www.takamiya.co/ (in Japanese only) However, if electronic notification is not possible due to an accident or other unavoidable circumstances, notice will be published in the <i>Nihon Keizai Shimbun</i> newspaper.		

Domestic and International Network (As of October 1, 2022)

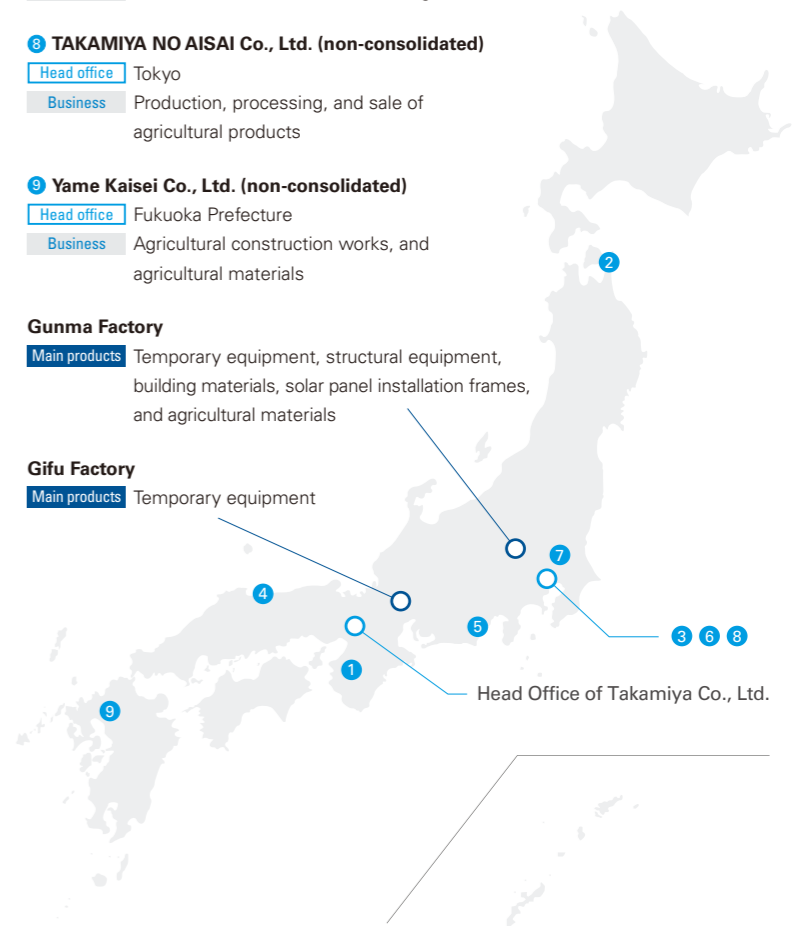
Group Companies in Japan

- IWATA Co., Ltd.**
Head office: Wakayama Prefecture
Business: Rental of temporary equipment for construction, planning, design, and installation of temporary works
- AOMORI ATOM Co., Ltd.**
Head office: Aomori Prefecture
Business: Sale and rental of temporary equipment for construction
- TOTAL TOSHISEI Co., Ltd.***
Head office: Tokyo
Business: Rental of temporary equipment for civil engineering works, sale and rental of temporary equipment for shield works
- Nakaya Kizai Co., Ltd.**
Head office: Shimane Prefecture
Business: Rental of temporary equipment for construction
- HIRAMATSU Co., Ltd.**
Head office: Shizuoka Prefecture
Business: Transportation of temporary equipment for construction
- Cadian Co., Ltd.**
Head office: Tokyo
Business: Preparation of temporary equipment planning sheets, calculation sheets, and construction facility drawings as well as surveys and various designs (BIM/CIM modeling and spatial measurement)

- ECO-TRY Co., Ltd. (non-consolidated)**
Head office: Ibaraki Prefecture
Business: Contract construction and scaffolding installation works
- TAKAMIYA NO AISAI Co., Ltd. (non-consolidated)**
Head office: Tokyo
Business: Production, processing, and sale of agricultural products
- Yame Kaisei Co., Ltd. (non-consolidated)**
Head office: Fukuoka Prefecture
Business: Agricultural construction works, and agricultural materials

Gunma Factory
Main products: Temporary equipment, structural equipment, building materials, solar panel installation frames, and agricultural materials

Gifu Factory
Main products: Temporary equipment



Group Companies Overseas

- Hory Korea Co., Ltd.**
Head office: South Korea
Business: Manufacture, sale, and rental of temporary equipment for construction
- HORY VIETNAM Co., Ltd.**
Head office: Vietnam
Business: Manufacture and sale of temporary equipment for construction
- DIMENSION-ALL Inc.**
Head office: The Philippines
Business: Sale and rental of temporary equipment for construction
- Cadian Vietnam Co., Ltd. (non-consolidated)**
Head office: Vietnam
Business: Preparation of temporary equipment planning sheets, calculation sheets, and construction facility drawings
- Cadian Myanmar Co., Ltd. (non-consolidated)**
Head office: Myanmar
Business: Preparation of temporary equipment planning sheets, calculation sheets, and construction facility drawings



* On October 1, 2022, an absorption-type merger was conducted with NEXTECH Co., Ltd. as the dissolved company.