

Historical Data

2013 - 2023

株式会社タカミヤ
Takamiya Co., Ltd.

証券コード：2445
Securities code：2445

目次 / Contents

- 1 財務ハイライト
Financial Highlights
- 2 財務指標等
Financial Indicators
- 3 連結貸借対照表
Consolidated Balance Sheet
- 4 連結損益計算書
Consolidated Statement of Income
- 5 連結包括利益計算書
Consolidated Statement of Comprehensive Income
- 6 連結キャッシュ・フロー計算書
Consolidated Cash Flow
- 7 セグメント別業績
Business results by segment
- 8 株式情報
Stock Information
- 9 大株主
Major Shareholders
- 10 注記
Notes

| 3月31日に終了する会計年度 | Fiscal years ended March 31 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|--------------------|---------------------------------------|--------------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| 会計年度：[百万円] | | For the Year：[million yen] | | | | | | | | | | |
| 売上高 | Net sales | 28,113 | 32,443 | 34,261 | 34,350 | 36,763 | 36,114 | 42,182 | 46,065 | 38,812 | 39,800 | 41,894 |
| 対前年増減率：[%] | YOY changes：[%] | 21.2 | 15.4 | 5.6 | 0.3 | 7.0 | -1.8 | 16.8 | 9.2 | -17.2 | -14.9 | 5.4 |
| 売上原価 | Cost of sales | 19,917 | 22,610 | 23,404 | 23,059 | 25,771 | 25,683 | 30,049 | 32,051 | 27,815 | 28,619 | 29,307 |
| 売上高売上原価率：[%] | Cost to sales ratio：[%] | 70.8 | 69.7 | 68.3 | 67.1 | 70.1 | 71.1 | 71.2 | 69.6 | 71.7 | 71.9 | 70.0 |
| 売上総利益 | Gross profit | 8,196 | 9,832 | 10,856 | 11,291 | 10,991 | 10,431 | 12,132 | 14,014 | 10,996 | 11,181 | 12,587 |
| 販売費及び一般管理費 | SG&A expenses | 6,590 | 6,781 | 7,758 | 8,307 | 8,561 | 8,740 | 9,418 | 10,311 | 9,410 | 9,499 | 10,334 |
| 売上高販管費率：[%] | SG&A expenses ratio：[%] | 23.4 | 20.9 | 22.6 | 24.2 | 23.3 | 24.2 | 22.3 | 22.4 | 24.2 | 23.9 | 24.7 |
| 営業利益（損失） | Operating income (loss) | 1,605 | 3,051 | 3,098 | 2,983 | 2,429 | 1,690 | 2,713 | 3,703 | 1,586 | 1,682 | 2,253 |
| 対前年増減率：[%] | YOY changes：[%] | 54.8 | 90.1 | 1.5 | -3.7 | -18.6 | -30.4 | 60.5 | 36.5 | -57.2 | -54.6 | 33.9 |
| 売上高営業利益率：[%] | Operating income margin：[%] | 5.7 | 9.4 | 9.0 | 8.7 | 6.6 | 4.7 | 6.4 | 8.0 | 4.1 | 4.2 | 5.4 |
| 経常利益（損失） | Ordinary income (loss) | 1,553 | 3,006 | 3,325 | 2,731 | 2,337 | 1,610 | 2,662 | 3,541 | 1,569 | 1,954 | 2,400 |
| 対前年増減率：[%] | YOY changes：[%] | 43.8 | 93.6 | 10.6 | -17.9 | -14.4 | -31.1 | 65.3 | 33.0 | -55.7 | -44.8 | 22.8 |
| 売上高経常利益率：[%] | Ordinary income margin：[%] | 5.5 | 9.3 | 9.7 | 8.0 | 6.4 | 4.5 | 6.3 | 7.7 | 4.0 | 4.9 | 5.7 |
| 当期純利益（損失） | Net income (loss) | 807 | 1,768 | 2,070 | 2,153 | 1,516 | 1,252 | 1,637 | 2,370 | 857 | 965 | 1,460 |
| 対前年増減率：[%] | YOY changes：[%] | 6.9 | 119.1 | 17.1 | 4.0 | -29.6 | -17.4 | 30.8 | 44.8 | -63.8 | -59.3 | 51.3 |
| 売上高当期純利益率：[%] | Net income margin：[%] | 2.9 | 5.4 | 6.0 | 6.3 | 4.1 | 3.5 | 3.9 | 5.1 | 2.2 | 2.4 | 3.5 |
| 貸貨資産投資額 | Investments in assets for rent | 2,850 | 2,381 | 5,577 | 7,227 | 5,447 | 3,757 | 2,467 | 2,768 | 2,091 | 2,523 | 5,746 |
| 減価償却費 | Depreciation | 3,280 | 3,369 | 3,649 | 4,137 | 4,502 | 4,662 | 4,777 | 4,804 | 4,815 | 4,784 | 5,140 |
| 研究開発費 | R&D expenses | 50 | 45 | 88 | 74 | 81 | 64 | 62 | 88 | 84 | 97 | 101 |
| 売上高研究開発費率：[%] | R&D expenses ratio：[%] | 0.2 | 0.1 | 0.3 | 0.2 | 0.2 | 0.2 | 0.1 | 0.2 | 0.2 | 0.2 | 0.2 |
| EBITDA | EBITDA | 4,886 | 6,421 | 6,747 | 7,120 | 6,932 | 6,353 | 7,491 | 8,508 | 6,402 | 6,466 | 7,393 |
| 営業キャッシュ・フロー | Operating cash flows | 1,575 | 2,839 | (1,620) | (1,081) | 1,163 | 1,714 | 3,653 | 3,771 | 5,035 | 4,294 | (14) |
| 投資キャッシュ・フロー | Investing cash flows | (812) | (1,239) | (1,563) | (1,736) | (1,093) | (1,909) | (1,728) | (3,836) | (1,382) | (2,979) | (1,205) |
| 財務キャッシュ・フロー | Financing cash flows | (779) | (715) | 2,927 | 2,844 | 879 | (222) | (1,243) | 1,590 | (2,873) | (588) | 398 |
| 現金及び現金同等物の期末残高 | Cash and cash equivalents at year-end | 3,076 | 3,979 | 4,233 | 4,242 | 5,187 | 4,750 | 5,414 | 6,922 | 7,712 | 8,516 | 7,768 |
| フリーキャッシュ・フロー | Free cash flows | 763 | 1,600 | (3,183) | (2,817) | 70 | (195) | 1,925 | (65) | 3,653 | 1,315 | (1,219) |
| 会計年度末：[百万円] | | At Year-End：[millions of yen] | | | | | | | | | | |
| 総資産 | Total assets | 33,987 | 37,245 | 43,520 | 50,091 | 52,760 | 52,813 | 54,414 | 59,282 | 56,454 | 59,081 | 62,749 |
| たな卸資産 | Inventories | 2,272 | 3,068 | 4,700 | 4,903 | 4,200 | 4,704 | 5,137 | 4,717 | 5,102 | 6,580 | 8,185 |
| 売上債権 | Accounts receivable | 7,528 | 7,862 | 8,258 | 9,371 | 10,189 | 9,547 | 11,401 | 14,101 | 11,675 | 10,834 | 11,452 |
| 買入債務 | Accounts payable | 4,939 | 5,975 | 5,934 | 6,110 | 5,971 | 5,349 | 5,711 | 6,427 | 5,668 | 6,940 | 7,010 |
| 流動資産 | Current assets | 13,725 | 15,892 | 18,213 | 19,769 | 20,557 | 19,971 | 22,781 | 26,408 | 24,907 | 26,681 | 28,430 |
| 固定資産 | Non-current assets | 20,262 | 21,353 | 25,307 | 30,321 | 32,203 | 32,842 | 31,632 | 32,873 | 31,547 | 32,399 | 34,318 |
| 流動負債 | Current liabilities | 14,117 | 15,356 | 18,070 | 21,365 | 20,606 | 20,991 | 20,302 | 21,730 | 19,554 | 20,035 | 21,878 |
| 固定負債 | Non-current liabilities | 12,760 | 12,130 | 13,687 | 16,628 | 19,454 | 18,269 | 19,535 | 19,054 | 18,131 | 19,708 | 20,349 |
| 自己資本 | Equity | 6,947 | 9,514 | 11,453 | 11,766 | 12,338 | 13,190 | 14,170 | 18,054 | 18,253 | 18,773 | 19,892 |
| 有利子負債 | Interest-bearing debt | 19,384 | 18,694 | 21,635 | 26,636 | 29,287 | 29,497 | 29,124 | 29,633 | 27,620 | 28,209 | 30,143 |
| 純有利子負債 | Net interest-bearing debt | 16,308 | 14,715 | 17,402 | 22,394 | 24,100 | 24,747 | 23,710 | 22,711 | 19,908 | 19,693 | 22,375 |

| Fiscal years ended March 31 | | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|-----------------------------|--------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 1株当たりデータ：[円] | Per Share Data：[yen] | | | | | | | | | | | |
| 1株当たり当期純利益（EPS） | Earnings per share (EPS)-basic | 37.66 | 80.33 | 46.17 | 48.12 | 35.14 | 29.26 | 38.22 | 52.74 | 18.41 | 20.73 | 31.36 |
| 潜在株式調整後EPS | EPS-diluted | 36.84 | 77.61 | 44.63 | 46.66 | 34.08 | 28.38 | 37.06 | 51.28 | 17.89 | 20.10 | 30.28 |
| 1株当たり純資産（BPS） | Book-value per share (BPS) | 324.08 | 426.48 | 253.95 | 269.09 | 288.97 | 307.89 | 330.62 | 387.68 | 391.96 | 403.04 | 427.08 |
| 1株当たり配当金（DPS） | Dividends per share (DPS) | 20.00 | 13.00 | 16.00 | 10.00 | 10.00 | 11.00 | 11.00 | 14.00 | 14.00 | 14.00 | 14.00 |

| 主な指標：[%] | | Major Indicators：[%] | | | | | | | | | | |
|----------------------|--|----------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 総資産経常利益率（ROA） | Return on assets (ROA) *1 | 4.7 | 8.4 | 8.2 | 5.8 | 4.5 | 3.1 | 5.0 | 6.2 | 2.7 | 3.4 | 3.9 |
| 自己資本当期純利益率（ROE） | Return on equity (ROE) | 12.2 | 21.5 | 19.8 | 18.5 | 12.6 | 9.8 | 12.0 | 14.7 | 4.7 | 5.2 | 7.6 |
| EBITDAマージン | EBITDA margin | 17.4 | 19.8 | 19.7 | 20.7 | 18.9 | 17.6 | 17.8 | 18.5 | 16.5 | 16.2 | 17.6 |
| 自己資本比率 | Equity ratio | 20.4 | 25.5 | 26.3 | 23.5 | 23.4 | 25.0 | 26.0 | 30.5 | 32.3 | 31.8 | 31.7 |
| 流動比率 | Current ratio | 97.2 | 103.5 | 100.8 | 92.5 | 99.8 | 95.1 | 112.2 | 121.5 | 127.4 | 133.2 | 129.9 |
| 固定比率 | Non-current assets to equity ratio | 291.7 | 224.4 | 221.0 | 257.7 | 261.0 | 249.0 | 223.2 | 182.1 | 172.8 | 172.6 | 172.5 |
| D/Eレシオ | D/E ratio | 279.0 | 196.5 | 188.9 | 226.4 | 237.4 | 223.6 | 205.5 | 164.1 | 151.3 | 150.3 | 151.5 |
| ネットD/Eレシオ | Net D/E ratio | 206.3 | 132.7 | 151.9 | 190.3 | 195.3 | 187.6 | 167.3 | 125.8 | 109.1 | 104.9 | 112.5 |
| EBITDA倍率：[倍] | Debt/EBITDA ratio: [times] | 3.6 | 2.6 | 3.2 | 3.7 | 4.2 | 4.6 | 3.9 | 3.5 | 4.3 | 4.4 | 4.1 |
| インタレスト・カバレッジ・レシオ：[倍] | Interest coverage ratio: [times] | 6.1 | 11.8 | - | - | 5.5 | 8.2 | 14.2 | 13.7 | 20.9 | 21.1 | - |
| 総資産回転率：[回] | Total assets turnover: [times] | 0.8 | 0.9 | 0.8 | 0.7 | 0.7 | 0.7 | 0.8 | 0.8 | 0.7 | 0.7 | 0.7 |
| 在庫回転率：[回] | Inventories turnover: [times] | 13.2 | 12.2 | 8.8 | 7.2 | 8.1 | 8.1 | 8.6 | 9.3 | 7.9 | 6.8 | 5.7 |
| 売上債権回転率：[回] | Accounts receivable turnover: [times] | 4.1 | 4.2 | 4.3 | 3.9 | 3.8 | 3.7 | 4.0 | 3.6 | 3.0 | 3.5 | 3.8 |
| 買入債務回転率：[回] | Accounts payable turnover: [times] | 6.3 | 5.9 | 5.8 | 5.7 | 6.1 | 6.4 | 7.6 | 7.6 | 6.4 | 6.3 | 6.0 |
| 流動資産回転率：[回] | Current assets turnover: [times] | 2.2 | 2.2 | 2.0 | 1.8 | 1.8 | 1.8 | 2.0 | 1.9 | 1.5 | 1.5 | 1.5 |
| 固定資産回転率：[回] | Non-current assets turnover: [times] | 1.4 | 1.6 | 1.5 | 1.2 | 1.2 | 1.1 | 1.3 | 1.4 | 1.2 | 1.2 | 1.3 |
| 従業員1人当たり売上高：[百万円] | Net sales per employee: [millions of yen] | 40.5 | 46.2 | 37.9 | 36.5 | 37.0 | 33.5 | 35.9 | 36.8 | 30.8 | 32.6 | 33.7 |
| 従業員1人当たり当期純利益：[百万円] | Net income per employee: [millions of yen] | 1.2 | 2.5 | 2.2 | 2.3 | 1.5 | 1.2 | 1.4 | 1.9 | 0.7 | 0.8 | 1.2 |

| Others | | | | | | | | | | | | |
|---------------|--|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 発行済株式総数：[千株] | Total number of issued shares: [thousand shares] | 22,312 | 22,312 | 45,104 | 45,304 | 45,304 | 45,447 | 45,467 | 46,577 | 46,577 | 46,585 | 46,585 |
| 期末自己株式総数：[千株] | Total number of treasury shares: [thousand shares] | 875 | 1 | 4 | 1,578 | 2,606 | 2,606 | 2,606 | 7 | 7 | 7 | 7 |
| 期末従業員数：[人] | Number of employees at year-end: [persons] | 710 | 693 | 903 | 979 | 1,010 | 1,144 | 1,204 | 1,298 | 1,221 | 1,222 | 1,266 |

*1: ROA = (Ordinary income / Average of beginning and ended total assets) * 100

| Fiscal years ended March 31 | | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|-----------------------------|--------------------------------|-------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 1株当たりデータ：[円] | | Per Share Data : [yen] | | | | | | | | | | |
| 1株当たり当期純利益 (EPS) | Earnings per share (EPS)-basic | 18.83 | 40.17 | 46.17 | 48.12 | 35.14 | 29.26 | 38.22 | 52.74 | 18.41 | 20.73 | 31.36 |
| 潜在株式調整後EPS | EPS-diluted | 18.42 | 38.81 | 44.63 | 46.66 | 34.08 | 28.38 | 37.06 | 51.28 | 17.89 | 20.10 | 30.28 |
| 1株当たり純資産 (BPS) | Book-value per share (BPS) | 162.04 | 213.24 | 253.95 | 269.09 | 288.97 | 307.89 | 330.62 | 387.68 | 391.96 | 403.04 | 427.08 |
| 1株当たり配当金 (DPS) | Dividends per share (DPS) | 5.00 | 6.50 | 16.00 | 10.00 | 10.00 | 11.00 | 11.00 | 14.00 | 14.00 | 14.00 | 14.00 |

| | | | | | | | | | | | | |
|---------------------|--|-------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 主な指標：[%] | | Major indicators : [%] | | | | | | | | | | |
| 総資産経常利益率 (ROA) | Return on assets (ROA) *1 | 4.7 | 8.4 | 8.2 | 5.8 | 4.5 | 3.1 | 5.0 | 6.2 | 2.7 | 3.4 | 3.9 |
| 自己資本当期純利益率 (ROE) | Return on equity (ROE) | 12.2 | 21.5 | 19.8 | 18.5 | 12.6 | 9.8 | 12.0 | 14.7 | 4.7 | 5.2 | 7.6 |
| EBITDAマージン | EBITDA margin | 17.4 | 19.8 | 19.7 | 20.7 | 18.9 | 17.6 | 17.8 | 18.5 | 16.5 | 16.2 | 17.6 |
| 自己資本比率 | Equity ratio | 20.4 | 25.5 | 26.3 | 23.5 | 23.4 | 25.0 | 26.0 | 30.5 | 32.3 | 31.8 | 31.7 |
| 流動比率 | Current ratio | 97.2 | 103.5 | 100.8 | 92.5 | 99.8 | 95.1 | 112.2 | 121.5 | 127.4 | 133.2 | 129.9 |
| 固定比率 | Non-current assets to equity ratio | 291.7 | 224.4 | 221.0 | 257.7 | 261.0 | 249.0 | 223.2 | 182.1 | 172.8 | 172.6 | 172.5 |
| D/Eレシオ | D/E ratio | 250.5 | 174.5 | 188.9 | 226.4 | 237.4 | 223.6 | 205.5 | 164.1 | 151.3 | 150.3 | 151.5 |
| ネットD/Eレシオ | Net D/E ratio | 206.3 | 132.7 | 151.9 | 190.3 | 195.3 | 187.6 | 167.3 | 125.8 | 109.1 | 104.9 | 112.5 |
| EBITDA倍率：[倍] | Debt/EBITDA ratio: [times] | 3.6 | 2.6 | 3.2 | 3.7 | 4.2 | 4.6 | 3.9 | 3.5 | 4.3 | 4.4 | 4.1 |
| インタレスト・カバレッジレシオ：[倍] | Interest coverage ratio: [times] | 6.1 | 11.8 | - | - | 5.5 | 8.2 | 14.2 | 13.7 | 20.9 | 21.1 | - |
| 総資産回転率：[回] | Total assets turnover: [times] | 0.8 | 0.9 | 0.8 | 0.7 | 0.7 | 0.7 | 0.8 | 0.8 | 0.7 | 0.7 | 0.7 |
| 在庫回転率：[回] | Inventories turnover: [times] | 13.2 | 12.2 | 8.8 | 7.2 | 8.1 | 8.1 | 8.6 | 9.3 | 7.9 | 6.8 | 5.7 |
| 売上債権回転率：[回] | Accounts receivable turnover: [times] | 4.1 | 4.2 | 4.3 | 3.9 | 3.8 | 3.7 | 4.0 | 3.6 | 3.0 | 3.5 | 3.8 |
| 買入債務回転率：[回] | Accounts payable turnover: [times] | 6.3 | 5.9 | 5.8 | 5.7 | 6.1 | 6.4 | 7.6 | 7.6 | 6.4 | 6.3 | 6.0 |
| 流動資産回転率：[回] | Current assets turnover: [times] | 2.2 | 2.2 | 2.0 | 1.8 | 1.8 | 1.8 | 2.0 | 1.9 | 1.5 | 1.5 | 1.5 |
| 固定資産回転率：[回] | Non-current assets turnover: [times] | 1.4 | 1.6 | 1.5 | 1.2 | 1.2 | 1.1 | 1.3 | 1.4 | 1.2 | 1.2 | 1.3 |
| 従業員1人当たり売上高：[百万円] | Net sales per employee: [millions of yen] | 40.5 | 46.2 | 37.9 | 36.5 | 37.0 | 33.5 | 35.9 | 36.8 | 30.8 | 32.6 | 33.7 |
| 従業員1人当たり当期純利益：[百万円] | Net income per employee: [millions of yen] | 1.2 | 2.5 | 2.2 | 2.3 | 1.5 | 1.2 | 1.4 | 1.9 | 0.7 | 0.8 | 1.2 |

| | | | | | | | | | | | | |
|---------------|--|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Others | | | | | | | | | | | | |
| 発行済株式総数：[千株] | Total number of issued shares: [thousand shares] | 22,312 | 22,312 | 45,104 | 45,304 | 45,304 | 45,447 | 45,467 | 46,577 | 46,577 | 46,585 | 46,585 |
| 期末自己株式総数：[千株] | Total number of treasury shares: [thousand shares] | 875 | 1 | 4 | 1,578 | 2,606 | 2,606 | 2,606 | 7 | 7 | 7 | 7 |
| 期末従業員数：[人] | Number of employees at year-end: [persons] | 710 | 693 | 903 | 979 | 1,010 | 1,144 | 1,204 | 1,298 | 1,221 | 1,222 | 1,266 |

※一株当たり情報は株式分割の影響を加味し、遡及修正した値を表記しております。

*Per share information is retroactively adjusted for avoiding the impact from stock splits.

*1: ROA = (Ordinary income / Average of beginning and ended total assets) * 100

連結貸借対照表 Consolidated Balance Sheet

| [千円] | [thousand yen] | | | | | | | | | | | |
|------------------|--|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| 3月31日に終了する会計年度末 | As of March 31 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
| 資産の部 | Assets | | | | | | | | | | | |
| 流動資産 | Current assets | 13,725,229 | 15,892,077 | 18,213,835 | 19,769,642 | 20,557,241 | 20,136,146 | 22,781,590 | 26,408,683 | 24,907,670 | 26,681,759 | 28,430,783 |
| 現金及び預金 | Cash and deposits | 3,521,562 | 4,420,271 | 4,680,047 | 4,642,513 | 5,587,909 | 5,150,160 | 5,734,184 | 7,242,638 | 8,032,422 | 8,836,499 | 8,296,222 |
| 受取手形及び売掛金 | Notes and accounts receivable - trade | 7,528,689 | 7,862,006 | 8,258,799 | 9,371,995 | 10,189,280 | 9,547,860 | 11,401,400 | 14,101,176 | 11,675,180 | 10,834,612 | 11,452,929 |
| たな卸資産 | Inventories | - | - | - | - | - | - | - | - | - | - | - |
| 商品 | Merchandise | - | - | - | - | - | - | - | - | - | - | - |
| 商品及び製品 | Merchandise and finished goods | 1,389,133 | 1,522,813 | 2,822,506 | 2,824,914 | 2,745,211 | 3,050,797 | 3,170,300 | 2,933,259 | 3,184,970 | 3,748,341 | 5,423,918 |
| 仕掛品 | Work in process | 378,489 | 799,379 | 851,177 | 1,097,900 | 623,679 | 805,016 | 965,979 | 781,907 | 893,682 | 1,193,484 | 1,308,976 |
| 貯蔵品 | Supplies | - | - | - | - | - | - | - | - | - | - | - |
| 原材料及び貯蔵品 | Raw materials and supplies | 504,440 | 746,100 | 1,026,943 | 980,850 | 831,797 | 848,357 | 1,001,093 | 1,002,598 | 1,023,908 | 1,638,788 | 1,452,932 |
| 繰延税金資産 | Deferred tax assets | 196,036 | 211,967 | 206,050 | 181,154 | 148,540 | 164,762 | - | - | - | - | - |
| その他 | Other | 322,535 | 441,719 | 463,744 | 834,068 | 588,403 | 747,353 | 782,944 | 695,502 | 525,382 | 725,073 | 819,730 |
| 貸倒引当金 | Allowance for doubtful accounts | (115,657) | (112,179) | (95,435) | (163,754) | (157,578) | (178,162) | (274,311) | (348,400) | (427,877) | (295,039) | (323,925) |
| 固定資産 | Non-current assets | 20,262,669 | 21,353,036 | 25,307,018 | 30,321,867 | 32,203,248 | 32,677,442 | 31,632,668 | 32,873,854 | 31,547,177 | 32,399,695 | 34,318,941 |
| 有形固定資産 | Property, plant and equipment | 17,707,100 | 17,213,789 | 21,306,620 | 27,051,456 | 28,722,168 | 28,966,714 | 27,628,356 | 28,799,323 | 27,480,458 | 28,329,225 | 30,292,650 |
| 賃貸資産 | Assets for rent | 26,303,891 | 27,250,383 | 30,695,244 | 35,774,153 | 38,284,023 | 39,645,483 | 39,400,960 | 39,486,729 | 38,687,118 | 38,502,171 | 42,592,907 |
| 減価償却累計額 | Accumulated depreciation-Assets for rent | (14,984,707) | (16,489,449) | (17,562,996) | (18,401,079) | (19,560,884) | (21,383,108) | (22,974,395) | (24,579,285) | (25,475,054) | (26,323,007) | (28,243,440) |
| 賃貸資産（純額） | Assets for rent, net | 11,319,184 | 10,760,933 | 13,132,248 | 17,373,073 | 18,723,139 | 18,262,374 | 16,426,564 | 14,907,443 | 13,212,063 | 12,179,163 | 14,349,467 |
| 建物及び構築物 | Buildings and structures | 3,665,668 | 3,869,655 | 4,607,185 | 5,310,171 | 5,542,443 | 6,102,671 | 6,536,249 | 7,236,727 | 7,904,069 | 9,738,889 | 10,084,874 |
| 減価償却累計額及び減損損失累計額 | Accumulated depreciation and impairment loss | (1,981,635) | (2,217,558) | (2,442,662) | (2,654,718) | (2,868,075) | (3,093,236) | (3,361,117) | (3,438,205) | (3,755,608) | (4,078,935) | (4,359,142) |
| 建物及び構築物（純額） | Buildings and structures, net | 1,684,033 | 1,652,096 | 2,164,522 | 2,655,453 | 2,674,367 | 3,009,435 | 3,175,131 | 3,798,521 | 4,148,461 | 5,659,954 | 5,725,731 |
| 機械装置及び運搬具 | Machinery, equipment and vehicles | 587,152 | 647,182 | 1,411,934 | 1,740,343 | 1,896,008 | 2,057,439 | 2,326,347 | 2,579,935 | 2,839,333 | 3,157,109 | 3,683,163 |
| 減価償却累計額 | Accumulated depreciation | (396,314) | (405,304) | (511,896) | (656,632) | (770,006) | (931,122) | (1,137,582) | (1,320,016) | (1,608,096) | (1,920,057) | (2,171,123) |
| 機械装置及び運搬具（純額） | Machinery, equipment and vehicles, net | 190,838 | 241,878 | 900,038 | 1,083,711 | 1,126,002 | 1,126,316 | 1,188,764 | 1,259,918 | 1,231,236 | 1,237,052 | 1,512,040 |
| 土地 | Land | 3,896,199 | 3,921,717 | 4,264,978 | 4,937,789 | 5,277,847 | 5,680,348 | 5,763,542 | 7,839,049 | 7,849,773 | 7,851,132 | 7,766,541 |
| リース資産 | Leased assets | 859,892 | 1,095,377 | 940,785 | 1,070,683 | 882,272 | 926,609 | 903,914 | 1,063,278 | 1,091,184 | 1,232,447 | 1,224,074 |
| 減価償却累計額 | Accumulated depreciation | (451,596) | (611,566) | (556,696) | (655,188) | (427,554) | (471,143) | (444,153) | (512,240) | (611,879) | (820,827) | (922,669) |
| リース資産（純額） | Leased assets, net | 408,296 | 483,811 | 384,088 | 415,495 | 454,717 | 455,465 | 459,760 | 551,038 | 479,304 | 411,619 | 301,405 |
| 建設仮勘定 | Construction in progress | 70,328 | 24,071 | 68,547 | 188,104 | 118,562 | 122,917 | 305,038 | 132,830 | 195,654 | 451,166 | 145,106 |
| その他 | Other | 491,685 | 543,482 | 797,119 | 884,974 | 910,328 | 967,774 | 1,062,032 | 1,133,860 | 1,354,238 | 1,687,672 | 1,858,060 |
| 減価償却累計額 | Accumulated depreciation | (353,465) | (414,202) | (404,923) | (487,146) | (562,797) | (657,917) | (752,478) | (823,339) | (990,274) | (1,148,536) | (1,365,701) |
| その他（純額） | Other, net | 138,220 | 129,279 | 392,195 | 397,828 | 347,530 | 309,856 | 309,554 | 310,521 | 363,963 | 539,136 | 492,358 |
| 無形固定資産 | Intangible assets | 782,629 | 730,910 | 724,610 | 741,287 | 639,664 | 854,073 | 819,840 | 939,858 | 826,255 | 787,510 | 746,187 |
| 借地権 | Leasehold right | 392,472 | 392,472 | 392,472 | 327,821 | 327,821 | 327,821 | 327,821 | 327,821 | 327,821 | 327,821 | 327,821 |
| のれん | Goodwill | 49,771 | 27,258 | 25,874 | 156,604 | 110,950 | 344,792 | 212,741 | 159,124 | 0 | 0 | 0 |
| リース資産 | Leased assets | 106,122 | 118,365 | 122,524 | 88,714 | 51,197 | 22,515 | 11,363 | 7,469 | 4,032 | 0 | 0 |
| その他 | Other | 234,262 | 192,813 | 183,738 | 168,147 | 149,694 | 158,943 | 267,913 | 445,442 | 494,401 | 459,689 | 418,366 |
| 投資その他の資産 | Investments and other assets | 1,772,939 | 3,408,335 | 3,275,787 | 2,529,123 | 2,841,416 | 3,021,417 | 3,184,471 | 3,134,672 | 3,240,463 | 3,282,959 | 3,280,103 |
| 投資有価証券 | Investment securities | 809,161 | 1,309,527 | 1,317,380 | 295,939 | 421,491 | 489,662 | 454,484 | 444,763 | 504,898 | 432,703 | 379,816 |
| 長期貸付金 | Long-term loans receivable | - | - | - | - | - | - | - | - | - | - | - |
| 差入保証金 | Guarantee deposits | 329,911 | 496,660 | 579,350 | 624,031 | 582,842 | 589,381 | 577,834 | 691,564 | 710,277 | 749,269 | 760,049 |
| 会員権 | Membership | 66,879 | 43,879 | 44,079 | 47,476 | 46,206 | 39,356 | 39,356 | 39,406 | 39,406 | 39,406 | 39,006 |
| 退職給付に係る資産 | Net defined benefit asset | - | 62,056 | 117,031 | 87,356 | 84,070 | 85,768 | 73,543 | 42,700 | 84,768 | 74,762 | 80,560 |
| 繰延税金資産 | Deferred tax assets | 164,594 | 138,380 | 326,652 | 519,513 | 799,448 | 919,951 | 899,404 | 799,903 | 774,723 | 766,798 | 745,911 |
| その他 | Other | 642,611 | 1,457,524 | 973,348 | 1,032,505 | 969,007 | 942,141 | 1,183,917 | 1,150,447 | 1,159,887 | 1,253,266 | 1,343,683 |
| 貸倒引当金 | Allowance for doubtful accounts | (240,217) | (99,692) | (82,054) | (77,697) | (61,649) | (44,844) | (44,069) | (34,112) | (33,497) | (33,247) | (68,923) |
| 資産合計 | Total assets | 33,987,898 | 37,245,114 | 43,520,853 | 50,091,509 | 52,760,493 | 52,813,589 | 54,414,258 | 59,282,537 | 56,454,848 | 59,081,455 | 62,749,724 |

| [千円] | [thousand yen] | | | | | | | | | | | |
|-----------------|---|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| 3月31日に終了する会計年度末 | As of March 31 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
| 負債の部 | Liabilities | | | | | | | | | | | |
| 流動負債 | Current liabilities | 14,117,734 | 15,356,299 | 18,070,529 | 21,365,371 | 20,606,144 | 20,991,878 | 20,302,955 | 21,730,443 | 19,554,343 | 20,035,638 | 21,878,196 |
| 支払手形及び買掛金 | Notes and accounts payable - trade | 4,939,872 | 5,975,072 | 5,934,733 | 6,110,151 | 5,971,664 | 5,349,587 | 5,711,262 | 6,427,178 | 5,668,637 | 6,940,055 | 7,010,307 |
| 短期借入金 | Short-term loans payable | 416,887 | 1,200,785 | 3,168,979 | 4,958,800 | 5,163,530 | 6,645,188 | 4,621,120 | 5,400,480 | 3,478,440 | 2,612,300 | 3,909,270 |
| 1年内償還予定の社債 | Current portion of bonds | 611,600 | 340,000 | 302,500 | 632,500 | 62,500 | 62,500 | 160,000 | 421,000 | 871,000 | 1,047,200 | 1,167,200 |
| 1年内返済予定の長期借入金 | Current portion of long-term loans payable | 5,589,701 | 4,877,924 | 5,131,838 | 5,639,278 | 5,762,166 | 5,651,675 | 5,858,184 | 5,810,651 | 6,308,335 | 6,001,896 | 5,749,880 |
| リース債務 | Lease obligations | 162,546 | 210,463 | 237,749 | 235,261 | 202,507 | 170,624 | 247,716 | 359,292 | 368,997 | 374,835 | 311,529 |
| 未払法人税等 | Income taxes payable | 573,932 | 892,264 | 812,190 | 796,920 | 776,202 | 355,330 | 763,642 | 766,520 | 353,758 | 440,845 | 392,073 |
| 繰延税金負債 | Deferred tax liabilities | - | 786 | 1,121 | - | - | - | - | - | - | - | - |
| 賞与引当金 | Provision for bonuses | 169,828 | 201,472 | 233,905 | 227,085 | 229,602 | 188,904 | 223,416 | 292,189 | 296,172 | 337,928 | 466,782 |
| 役員賞与引当金 | Provision for directors' bonuses | 10,235 | 31,218 | - | - | - | - | 19,060 | 8,630 | - | - | - |
| 設備関係支払手形 | Notes payable - facilities | 111,220 | 112,136 | 244,377 | 504,491 | 241,378 | 246,061 | 234,485 | 136,537 | 344,524 | 147,663 | 306,312 |
| 資産除去債務 | Asset retirement obligations | - | - | - | 35,000 | - | - | - | 3,945 | - | - | - |
| その他 | Other | 1,531,909 | 1,514,175 | 2,003,133 | 2,225,882 | 2,196,593 | 2,322,007 | 2,464,066 | 2,104,018 | 1,864,477 | 2,132,913 | 2,564,840 |
| 固定負債 | Non-current liabilities | 12,760,079 | 12,130,252 | 13,687,761 | 16,628,220 | 19,454,643 | 18,269,595 | 19,535,608 | 19,054,288 | 18,131,625 | 19,708,496 | 20,349,221 |
| 社債 | Bonds payable | 1,150,000 | 810,000 | 757,500 | 175,000 | 612,500 | 1,450,000 | 2,710,000 | 3,599,000 | 3,278,000 | 4,230,800 | 4,263,600 |
| 長期借入金 | Long-term loans payable | 9,637,642 | 9,376,941 | 10,913,319 | 13,304,389 | 15,403,972 | 13,653,216 | 13,495,882 | 11,823,485 | 11,354,482 | 11,942,662 | 12,253,547 |
| リース債務 | Lease obligations | 388,180 | 472,388 | 374,707 | 326,426 | 354,502 | 337,059 | 967,697 | 1,377,246 | 1,145,426 | 905,563 | 690,484 |
| 繰延税金負債 | Deferred tax liabilities | 50,946 | 138,220 | 127,026 | 3,053 | - | - | - | - | - | - | - |
| 退職給付引当金 | Provision for retirement benefits | 537,258 | - | - | - | - | - | - | - | - | - | - |
| 役員退職慰労引当金 | Provision for directors' retirement benefits | 33,355 | 40,335 | 42,865 | 43,910 | 47,365 | - | - | - | - | - | - |
| 退職給付に係る負債 | Net defined benefit liability | - | 579,473 | 641,617 | 744,248 | 853,787 | 883,169 | 900,280 | 945,664 | 1,001,355 | 1,023,814 | 1,021,740 |
| 資産除去債務 | Asset retirement obligations | 12,746 | 13,058 | 13,377 | 12,160 | 12,457 | 15,504 | 15,882 | 12,800 | 13,113 | 19,985 | 34,084 |
| 長期設備関係支払手形 | Long-term notes payable - facilities | - | - | - | - | - | - | - | - | - | - | - |
| 連結調整勘定 | Consolidated adjustment account | - | - | - | - | - | - | - | - | - | - | - |
| 負ののれん | Negative goodwill | - | - | - | - | - | - | - | - | - | - | - |
| その他 | Other | 949,948 | 699,835 | 817,348 | 2,019,031 | 2,170,058 | 1,930,646 | 1,445,865 | 1,296,091 | 1,339,248 | 1,585,670 | 2,085,765 |
| 負債合計 | Total liabilities | 26,877,813 | 27,486,552 | 31,758,290 | 37,993,591 | 40,060,788 | 39,261,474 | 39,838,563 | 40,784,731 | 37,685,969 | 39,744,134 | 42,272,614 |
| 純資産の部 | Net assets | | | | | | | | | | | |
| 株主資本 | Shareholders' equity | 6,756,248 | 8,869,429 | 10,648,195 | 11,565,075 | 12,116,307 | 12,952,251 | 14,120,506 | 18,142,147 | 18,347,696 | 18,665,204 | 19,473,591 |
| 資本金 | Capital stock | 679,750 | 679,750 | 704,445 | 714,770 | 714,770 | 731,097 | 732,130 | 1,050,114 | 1,050,114 | 1,052,146 | 1,052,146 |
| 資本剰余金 | Capital surplus | 717,750 | 1,164,904 | 1,189,599 | 1,208,857 | 1,208,857 | 1,225,185 | 1,226,217 | 1,908,539 | 1,908,539 | 1,910,571 | 1,910,571 |
| 利益剰余金 | Retained earnings | 5,582,829 | 7,025,405 | 8,754,905 | 10,344,515 | 11,425,631 | 12,229,063 | 13,395,332 | 15,186,825 | 15,392,373 | 15,705,818 | 16,514,205 |
| 自己株式 | Treasury shares | (224,080) | (630) | (754) | (703,066) | (1,232,951) | (1,233,095) | (1,233,173) | (3,331) | (3,331) | (3,331) | (3,331) |
| その他の包括利益累計額 | Accumulated other comprehensive income | 190,894 | 645,416 | 805,036 | 201,030 | 222,063 | 237,770 | 50,145 | (87,743) | (94,076) | 108,011 | 419,246 |
| その他有価証券評価差額金 | Valuation difference on available-for-sale securities | 143,113 | 511,883 | 527,812 | 18,571 | 46,873 | 80,629 | 48,507 | 16,282 | 55,362 | 55,602 | 62,079 |
| 繰延ヘッジ損益 | Deferred gains or losses on hedges | (15,697) | (10,274) | (33,242) | (78,778) | (48,354) | (38,496) | (30,715) | (15,334) | (6,436) | (6,432) | (1,979) |
| 為替換算調整勘定 | Foreign currency translation adjustment | 63,478 | 137,349 | 282,045 | 292,320 | 241,387 | 209,100 | 55,101 | (23,183) | (104,388) | 98,737 | 368,241 |
| 退職給付に係る調整累計額 | Remeasurements of defined benefit plans | - | 6,457 | 28,419 | (31,081) | (17,842) | (13,462) | (22,747) | (65,508) | (38,613) | (39,895) | (9,094) |
| 新株予約権 | Subscription rights to shares | 62,061 | 125,293 | 182,378 | 243,498 | 271,176 | 268,274 | 296,346 | 306,115 | 357,461 | 384,141 | 434,927 |
| 少数株主持分 | Minority interests | 100,880 | 118,422 | 126,953 | 88,312 | 90,157 | 93,817 | 108,696 | 137,286 | 157,797 | 179,963 | 194,540 |
| 純資産合計 | Total net assets | 7,110,085 | 9,758,561 | 11,762,563 | 12,097,917 | 12,699,704 | 13,552,115 | 14,575,695 | 18,497,805 | 18,768,878 | 19,337,320 | 20,522,306 |
| 負債純資産合計 | Total liabilities and net assets | 33,987,898 | 37,245,114 | 43,520,853 | 50,091,509 | 52,760,493 | 52,813,589 | 54,414,258 | 59,282,537 | 56,454,848 | 59,081,455 | 62,794,924 |

連結損益計算書 Consolidated Statement of Income

| [[千円] | | [thousand yen] | | | | | | | | | | |
|----------------|---|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| 3月31日に終了する会計年度 | Fiscal years ended March 31 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
| 売上高 | Net sales | 28,113,407 | 32,443,214 | 34,261,044 | 34,350,127 | 36,763,472 | 36,114,817 | 42,182,131 | 46,065,498 | 38,812,092 | 39,800,841 | 41,894,620 |
| 売上原価 | Cost of sales | 19,917,392 | 22,610,319 | 23,404,641 | 23,059,012 | 25,771,702 | 25,683,352 | 30,049,899 | 32,051,298 | 27,815,478 | 28,619,190 | 29,307,395 |
| 売上総利益 | Gross profit | 8,196,015 | 9,832,895 | 10,856,403 | 11,291,114 | 10,991,769 | 10,431,465 | 12,132,231 | 14,014,199 | 10,996,614 | 11,181,650 | 12,587,224 |
| 販売費及び一般管理費 | Selling, general and administrative expenses | 6,590,532 | 6,781,046 | 7,758,325 | 8,307,825 | 8,561,991 | 8,740,475 | 9,418,344 | 10,311,033 | 9,410,155 | 9,499,523 | 10,334,138 |
| 営業利益 | Operating income | 1,605,482 | 3,051,848 | 3,098,077 | 2,983,289 | 2,429,778 | 1,690,989 | 2,713,887 | 3,703,166 | 1,586,458 | 1,682,127 | 2,253,086 |
| 営業外収益 | Non-operating income | 337,548 | 388,509 | 546,999 | 411,747 | 329,624 | 433,951 | 339,950 | 328,819 | 385,682 | 618,922 | 503,102 |
| 受取利息 | Interest income | 4,229 | 9,280 | 19,761 | 12,185 | 13,978 | 11,465 | 10,439 | 10,809 | 7,498 | 4,998 | 4,760 |
| 受取配当金 | Dividend income | 17,659 | 23,446 | 36,186 | 34,491 | 11,306 | 25,517 | 21,543 | 15,304 | 13,895 | 10,485 | 9,707 |
| 受取賃貸料 | Rent income | 64,543 | 73,301 | 72,818 | 74,918 | 51,508 | 51,974 | 51,790 | 66,179 | 75,269 | 88,828 | 101,501 |
| 保険解約返戻金 | Insurance premiums refunded cancellation | - | - | - | - | - | - | - | 21,177 | 72,481 | - | - |
| 連結調整勘定償却額 | Amortization of consolidated adjustment account | - | - | - | - | - | - | - | - | - | - | - |
| 負ののれん償却額 | Amortization of negative goodwill | - | - | - | - | - | - | - | - | - | - | - |
| 賃貸資産受入益 | Contribution for Assets for rent | 48,959 | 34,085 | 14,891 | 12,092 | 20,110 | 22,824 | 13,278 | 19,370 | 14,099 | 15,803 | - |
| スクラップ売却収入 | Gain on sales of Scrap | 49,431 | 94,934 | 59,202 | 39,853 | 46,326 | 77,653 | 94,314 | 79,373 | 85,799 | 150,008 | 186,666 |
| 持分法による投資利益 | Share of profit of entities accounted for using equity method | - | 13,357 | 46,126 | 71,062 | 60,226 | 109,544 | - | - | - | - | - |
| 為替差益 | Foreign exchange gains | - | - | 138,374 | - | - | - | 25,538 | 24,569 | 47,426 | 211,238 | 130,635 |
| デリバティブ評価益 | Gain on valuation of derivatives | 63,913 | 45,872 | 37,831 | - | 4,520 | 3,335 | - | - | - | - | - |
| 匿名組合投資利益 | Gain on investments in silent partnership | - | - | - | - | - | - | - | - | - | - | - |
| 貸倒引当金戻入額 | Reversal of allowance for doubtful accounts | - | 4,000 | 14,455 | - | - | - | - | - | - | - | - |
| その他 | Other | 88,811 | 90,231 | 107,351 | 167,161 | 121,647 | 131,635 | 123,045 | 113,211 | 69,212 | 137,559 | 69,831 |
| 営業外費用 | Non-operating expenses | 389,420 | 433,968 | 319,289 | 664,035 | 422,355 | 514,740 | 391,156 | 490,848 | 402,539 | 346,883 | 355,271 |
| 支払利息 | Interest expenses | 258,768 | 234,993 | 211,661 | 225,812 | 209,277 | 217,574 | 261,612 | 274,839 | 239,144 | 206,882 | 211,254 |
| 支払手数料 | Commission fee | 54,042 | 50,537 | 60,459 | 71,027 | 89,708 | 89,858 | 68,562 | 64,444 | 75,414 | 68,258 | 59,909 |
| 株式交付費 | Share issuance cost | - | 40,645 | - | - | - | - | - | - | - | - | - |
| 社債発行費 | Bond issuance cost | - | - | - | 725 | 17,789 | 16,502 | 20,638 | 22,367 | 9,392 | 38,508 | 20,176 |
| 持分法による投資損失 | Share of loss of entities accounted for using equity method | 15,153 | - | - | - | - | - | - | - | - | - | - |
| デリバティブ評価損 | Loss on valuation of derivatives | - | - | - | 11,622 | - | - | - | 1,620 | - | - | - |
| 為替差損 | Foreign exchange losses | - | - | - | 247,093 | 54,156 | 136,020 | 2,653 | - | - | - | - |
| 株式上場費用 | Stock listing cost | - | - | - | - | - | - | - | - | - | - | - |
| 貸倒損失 | Bad debts expenses | - | - | - | - | - | - | - | 63,206 | - | - | - |
| その他 | Other | 61,455 | 107,792 | 47,167 | 108,479 | 51,423 | 54,783 | 37,689 | 64,370 | 78,586 | 33,234 | 63,931 |

[[千円]

[thousand yen]

| 3月31日に終了する会計年度 | Fiscal years ended March 31 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|----------------------|--|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| 経常利益 | Ordinary income | 1,553,610 | 3,006,389 | 3,325,787 | 2,731,001 | 2,337,047 | 1,610,200 | 2,662,681 | 3,541,137 | 1,569,601 | 1,954,165 | 2,400,916 |
| 特別利益 | Extraordinary income | - | 44,338 | 10,090 | 589,060 | 10,204 | 202,459 | 7,866 | 156,535 | 11,551 | 90,269 | 46,529 |
| 固定資産売却益 | Gain on sales of non-current assets | - | 41,118 | 6,699 | 7,879 | 10,204 | 5,739 | 7,866 | 156,535 | 11,551 | 36,809 | 45,499 |
| 賞与引当金戻入額 | Reversal of provision for bonuses | - | - | - | - | - | - | - | - | - | - | - |
| 投資有価証券売却益 | Gain on sales of investment securities | - | 3,220 | 3,390 | 500,515 | - | 26,759 | - | - | - | 53,459 | 1,029 |
| 保険解約返戻金 | Insurance premiums refunded cancellation | - | - | - | - | - | 169,960 | - | - | - | - | - |
| 負ののれん発生益 | Gain on bargain purchase | - | - | - | - | - | - | - | - | - | - | - |
| 貸倒引当金戻入益 | Reversal of allowance for doubtful accounts | - | - | - | - | - | - | - | - | - | - | - |
| 受取補償金 | Compensation income | - | - | - | - | - | - | - | - | - | - | - |
| 受取和解金 | Settlement received | - | - | - | 80,665 | - | - | - | - | - | - | - |
| 特別損失 | Extraordinary losses | 64,001 | 47,398 | 13,335 | 108,452 | 23,235 | 30,495 | 89,107 | 56,956 | 122,635 | 378,313 | 310,949 |
| 固定資産売却損 | Loss on sales of non-current assets | - | 5,826 | 635 | 800 | 242 | - | - | - | - | - | - |
| 固定資産除却損 | Loss on retirement of non-current assets | 14,075 | 5,195 | 4,750 | 6,584 | 6,551 | 18,002 | 3,144 | 3,822 | 14,118 | 5,105 | 39,828 |
| 投資有価証券売却損 | Loss on sales of investment securities | - | - | - | - | - | - | - | - | - | - | - |
| 投資有価証券評価損 | Loss on valuation of investment securities | - | - | - | - | - | - | - | - | - | 329,900 | - |
| 関係会社株式評価損 | Loss on valuation of stocks of subsidiaries and affiliates | - | - | - | - | - | - | 6,881 | - | - | - | 91,420 |
| 貸倒引当金繰入額 | Provision of allowance for doubtful accounts | - | - | - | - | - | - | - | - | - | - | 36,104 |
| 機材センター移転費用 | Equipment center transfer expenses | - | - | - | - | - | - | - | - | - | - | - |
| 資産除去債務会計基準の適用に伴う影響額 | Loss on adjustment for changes of accounting standard for asset retirement obligations | - | - | - | - | - | - | - | - | - | - | - |
| 役員退職慰労金 | Directors' retirement benefits | - | - | - | - | - | - | - | - | - | - | - |
| 退職給付費用 | Retirement benefit expenses | - | - | - | - | - | - | - | - | - | - | - |
| 会員権評価損 | Loss on valuation of membership | - | - | - | - | - | - | - | - | - | - | - |
| 減損損失 | Impairment loss | 49,925 | 36,376 | 7,949 | 101,067 | 16,441 | 12,492 | 31,054 | 53,134 | 108,517 | 43,308 | - |
| のれん償却額 | Amortization of goodwill | - | - | - | - | - | - | 48,025 | - | - | - | - |
| 災害による損失 | Loss on disaster | - | - | - | - | - | - | - | - | - | - | - |
| 関係会社出資金評価損 | Loss on valuation of investments in capital of subsidiaries and associates | - | - | - | - | - | - | - | - | - | - | 99,971 |
| システム障害対応費用 | System failure response costs | - | - | - | - | - | - | - | - | - | - | 43,624 |
| 税金等調整前当期純利益 | Profit before income taxes | 1,489,609 | 3,003,329 | 3,322,542 | 3,211,609 | 2,324,016 | 1,782,164 | 2,581,440 | 3,640,716 | 1,458,518 | 1,666,121 | 2,136,496 |
| 法人税、住民税及び事業税 | Income taxes - current | 781,953 | 1,296,325 | 1,426,324 | 1,200,034 | 1,069,342 | 527,391 | 901,068 | 1,118,331 | 582,996 | 661,657 | 642,973 |
| 法人税等調整額 | Income taxes - deferred | (111,727) | (79,054) | (183,094) | (114,656) | (263,135) | (1,040) | 27,957 | 122,865 | (2,509) | 16,785 | 18,472 |
| 法人税等合計 | Total income taxes | 670,225 | 1,217,271 | 1,243,229 | 1,085,377 | 806,207 | 526,351 | 929,026 | 1,241,196 | 580,487 | 678,443 | 661,445 |
| 当期純利益 | Profit | 819,383 | 1,786,058 | 2,079,312 | 2,126,231 | 1,517,808 | 1,255,813 | 1,652,414 | 2,399,519 | 878,031 | 987,678 | 1,475,050 |
| 非支配株主に帰属する当期純利益 (損失) | Profit attributable to non-controlling interests | 12,128 | 17,563 | 8,484 | (27,127) | 1,788 | 3,644 | 14,898 | 28,582 | 20,502 | 22,202 | 14,563 |
| 親会社株主に帰属する当期純利益 (損失) | Profit attributable to owners of parent | 807,255 | 1,768,494 | 2,070,828 | 2,153,358 | 1,516,020 | 1,252,168 | 1,637,516 | 2,370,937 | 857,528 | 965,475 | 1,460,487 |

連結包括利益計算書

Consolidated Statement of Comprehensive Income

| [千円] | [thousand yen] | | | | | | | | | | | |
|----------------|---|----------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|----------------|------------------|------------------|
| 3月31日に終了する会計年度 | Fiscal years ended March 31 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
| 当期純利益 | Income before minority interests | 819,383 | 1,786,058 | 2,079,312 | 2,126,231 | 1,517,808 | 1,255,813 | 1,652,414 | 2,399,519 | 878,031 | 987,678 | 1,475,050 |
| その他の包括利益 | Other comprehensive income | 83,208 | 448,042 | 159,666 | (604,057) | 21,088 | 15,705 | (187,644) | (137,845) | (6,325) | 202,051 | 311,249 |
| その他有価証券評価差額金 | Valuation difference on available-for-sale securities | 42,937 | 368,748 | 15,975 | (509,293) | 28,358 | 33,753 | (32,141) | (32,217) | 39,087 | 203 | 6,490 |
| 繰延ヘッジ損益 | Deferred gains or losses on hedges | (13,682) | 5,422 | (22,968) | (45,536) | 30,423 | 9,858 | 7,781 | 15,381 | 8,897 | 4 | 4,453 |
| 為替換算調整勘定 | Foreign currency translation adjustment | 53,954 | 73,871 | 144,696 | 10,274 | (50,933) | (32,286) | (153,999) | (78,248) | (81,204) | 203,126 | 269,504 |
| 退職給付に係る調整額 | Remeasurements of defined benefit plans, net of tax | - | - | 21,961 | (59,501) | 13,239 | 4,379 | (9,285) | (42,760) | 26,894 | (1,282) | 30,800 |
| 包括利益 | Comprehensive income | 902,592 | 2,234,100 | 2,238,978 | 1,522,174 | 1,538,897 | 1,271,518 | 1,464,769 | 2,261,674 | 871,705 | 1,189,730 | 1,786,299 |
| 内訳 | Comprehensive income attributable to | | | | | | | | | | | |
| 親会社株主に係る包括利益 | Comprehensive income attributable to owners of parent | 890,430 | 2,216,558 | 2,230,447 | 1,549,353 | 1,537,053 | 1,267,876 | 1,449,890 | 2,233,085 | 851,195 | 1,167,563 | 1,771,722 |
| 非支配株主に係る包括利益 | Comprehensive income attributable to minority interests | 12,161 | 17,542 | 8,530 | (27,179) | 1,844 | 3,641 | 14,879 | 28,589 | 20,510 | 22,166 | 14,577 |

連結キャッシュフロー計算書 Consolidated Statement of Cash Flows

| [千円] | [thousand yen] | | | | | | | | | | | |
|-------------------------|--|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-----------|-----------|-----------|-----------|
| 3月31日に終了する会計年度 | Fiscal years ended March 31 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
| 営業活動によるキャッシュ・フロー | Cash flows from operating activities | | | | | | | | | | | |
| 税金等調整前当期純利益 | Income before income taxes and minority interests | 1,489,609 | 3,003,329 | 3,322,542 | 3,211,609 | 2,324,016 | 1,782,164 | 2,581,440 | 3,640,716 | 1,458,518 | 1,666,121 | 2,136,496 |
| 減価償却費 | Depreciation | 3,280,719 | 3,369,432 | 3,649,902 | 4,137,381 | 4,502,566 | 4,662,948 | 4,777,415 | 4,804,902 | 4,815,929 | 4,784,366 | 5,140,698 |
| 減損損失 | Impairment loss | 49,925 | 36,376 | 7,949 | 101,067 | 16,441 | 12,492 | 31,054 | 53,134 | 108,517 | 43,308 | - |
| 機材センター移転費用 | Equipment center transfer expenses | - | - | - | - | - | - | - | - | - | - | - |
| 連結調整勘定償却額 | Amortization of consolidated adjustment account | - | - | - | - | - | - | - | - | - | - | - |
| のれん償却額 | Amortization of goodwill | 36,777 | 22,512 | 27,794 | 29,775 | 32,773 | 32,928 | 126,573 | 53,616 | 53,619 | - | - |
| 負ののれん償却額 | Amortization of negative goodwill | - | - | - | - | - | - | - | - | - | - | - |
| 負ののれん発生益 | Gain on bargain purchase | - | - | - | - | - | - | - | - | - | - | - |
| 賃貸資産除却に伴う原価振替額 | Loss on retirement of Assets for rent | 329,091 | 212,988 | 148,696 | 134,656 | 204,159 | 125,288 | 158,828 | 99,696 | 83,000 | 44,395 | 22,168 |
| 賃貸資産売却に伴う原価振替額 | Loss on sales of Assets for rent | 255,966 | 87,920 | 198,781 | 146,328 | 114,186 | 276,946 | 317,675 | 257,622 | 45,793 | 60,084 | 50,088 |
| 賃貸資産の取得による支出 | Purchase of Assets for rent | (2,049,132) | (1,487,132) | (2,608,851) | (3,149,550) | (2,237,714) | (1,628,879) | (1,097,679) | (898,676) | (909,651) | (611,708) | (922,703) |
| 賃貸資産受入益 | Contribution for Assets for rent | (48,959) | (34,085) | (14,891) | (12,092) | (20,110) | (22,824) | (13,278) | (19,370) | (14,099) | (15,803) | - |
| 貸倒引当金の増減額（減少） | Increase (decrease) in allowance for doubtful accounts | (13,206) | (148,841) | (41,750) | 21,159 | (16,802) | 6,542 | 101,332 | 70,391 | 64,735 | (146,744) | 53,513 |
| 賞与引当金の増減額（減少） | Increase (decrease) in provision for bonuses | 22,609 | 31,644 | 32,432 | (6,819) | 2,516 | (43,510) | 34,512 | 68,773 | 3,982 | 41,755 | 128,854 |
| 退職給付に係る負債の増減額（減少） | Increase (decrease) in net defined benefit liability | - | 578,729 | 62,143 | 102,630 | 107,633 | 26,457 | 18,466 | 51,436 | 47,648 | 17,182 | (6,274) |
| 役員賞与引当金の増減額（減少） | Increase (decrease) in provision for directors' bonuses | (6,067) | 20,982 | (30,218) | (1,000) | - | - | - | - | - | - | - |
| 退職給付引当金の増減額（減少） | Increase (decrease) in provision for retirement benefits | 45,007 | (537,258) | - | - | - | - | - | - | - | - | - |
| 役員退職慰労引当金の増減額（減少） | Increase (decrease) in provision for directors' retirement benefits | 290 | 6,980 | (210) | 1,045 | 3,455 | (47,365) | - | - | - | - | - |
| デリバティブ評価損益（益） | Loss (gain) on valuation of derivatives | (63,913) | (45,872) | (37,831) | 11,622 | (4,520) | (3,335) | 2,653 | 1,620 | - | - | - |
| 株式報酬費用 | Share-based compensation expenses | 41,379 | 63,232 | 57,205 | 61,169 | 27,677 | 25,530 | 28,076 | 26,347 | 51,346 | 30,734 | 50,786 |
| 借地権除却損 | Loss on retirement of leasehold right | - | - | - | - | - | - | - | - | - | - | - |
| 受取利息及び受取配当金 | Interest and dividend income | (21,888) | (32,726) | (55,947) | (46,676) | (25,284) | (36,983) | (31,982) | (26,114) | (21,394) | (15,484) | (14,467) |
| 支払利息 | Interest expenses | 258,768 | 234,993 | 211,661 | 225,812 | 209,277 | 217,574 | 261,612 | 274,839 | 239,144 | 206,882 | 211,254 |
| 為替差損益（益） | Foreign exchange losses (gains) | - | - | - | 268,485 | 101,061 | (2,173) | (16,439) | (31,347) | (69,239) | (233,216) | (134,131) |
| 株式交付費 | Share issuance cost | - | - | - | - | - | - | - | - | - | - | - |
| 社債発行費 | Bond issuance cost | - | - | - | - | - | - | - | - | - | - | - |
| 有形固定資産売却損益（益） | Loss (gain) on sales of property, plant and equipment | - | (41,118) | (6,699) | (7,879) | (10,204) | (5,739) | (7,866) | (156,535) | (11,551) | (36,809) | (45,499) |
| 有形固定資産除却損 | Loss on retirement of property, plant and equipment | 14,075 | 5,192 | 4,649 | 6,295 | 4,642 | 16,902 | 3,144 | 3,822 | 13,975 | 4,819 | 39,786 |
| 無形固定資産除却損 | Loss on retirement of intangible assets | - | - | - | - | - | - | - | - | - | - | - |
| 投資有価証券売却損益（益） | Loss (gain) on sales of investment securities | - | - | - | (500,515) | (2,215) | (26,759) | - | - | - | (53,459) | (1,029) |
| 投資有価証券評価損益（益） | Loss (gain) on valuation of investment securities | - | - | - | - | - | - | - | - | - | 329,900 | - |
| 関係会社株式評価損益（益） | Loss (gain) on valuation of stocks of subsidiaries and affiliates | - | - | - | - | - | - | 6,881 | - | - | - | 91,420 |
| 受取和解金 | Settlement received | - | - | - | (80,665) | - | - | - | - | - | - | - |
| 持分法による投資損益（益） | Share of (profit) loss of entities accounted for using equity method | 15,153 | (13,357) | (46,126) | (71,062) | (60,226) | (109,544) | - | - | - | - | - |

[千円]

[thousand yen]

| 3月31日に終了する会計年度 | Fiscal years ended March 31 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|-------------------------|--|------------------|------------------|--------------------|--------------------|------------------|------------------|------------------|------------------|------------------|------------------|-----------------|
| 匿名組合投資損益（益） | Loss (gain) on investments in silent partnership | - | - | - | - | - | - | - | - | - | - | - |
| 会員権評価損 | Loss on valuation of membership | - | - | - | - | - | - | - | - | - | - | - |
| 売上債権の増減額（増加） | Decrease (increase) in notes and accounts receivable - trade | (1,166,406) | (117,895) | (240,781) | (972,446) | (827,360) | 716,735 | (1,923,787) | (2,798,510) | 2,546,411 | 936,705 | (525,810) |
| たな卸資産の増減額（増加） | Decrease (increase) in inventories | (899,572) | (1,974,818) | (4,636,461) | (3,825,328) | (2,201,099) | (2,862,972) | (1,760,843) | (1,166,920) | (1,596,657) | (2,966,820) | (5,688,373) |
| 仕入債務の増減額（減少） | Increase (decrease) in notes and accounts payable - trade | 997,219 | 877,169 | (118,668) | 141,583 | (61,047) | (644,534) | 398,387 | 772,705 | (800,724) | 1,204,211 | 143,808 |
| 資産除去債務会計基準の適用に伴う影響額 | Loss on adjustment for changes of accounting standard for asset retirement obligations | - | - | - | - | - | - | - | - | - | - | - |
| 災害損失 | Loss on disaster | - | - | - | - | - | - | - | - | - | - | - |
| 関係会社出資金評価損 | Loss on valuation of stocks of subsidiaries and affiliates | - | - | - | - | - | - | - | - | - | - | 99,971 |
| 役員賞与の支払額 | Directors' bonuses paid | - | - | - | - | - | - | - | - | - | - | - |
| 貸倒損失 | Bad debts expenses | - | - | - | - | - | - | - | 63,206 | - | - | - |
| その他 | Other, net | 80,932 | (84,261) | 151,854 | 316,555 | 270,008 | 387,412 | 392,758 | 1,883 | 120,944 | (217,385) | 49,761 |
| 小計 | Subtotal | 2,648,378 | 4,034,114 | 37,177 | 243,141 | 2,453,830 | 2,855,301 | 4,388,936 | 5,147,239 | 6,230,249 | 5,073,033 | 880,316 |
| 利息及び配当金の受取額 | Interest and dividend income received | 22,463 | 31,715 | 55,852 | 42,953 | 25,499 | 10,114 | 39,678 | 14,060 | 25,729 | 7,383 | 14,469 |
| 利息の支払額 | Interest expenses paid | (256,251) | (240,272) | (204,351) | (220,063) | (213,144) | (209,375) | (261,007) | (274,743) | (240,859) | (203,860) | (212,511) |
| 和解金の受取額 | Settlement package received | - | - | - | 80,665 | - | - | - | - | - | - | - |
| 法人税等の支払額 | Income taxes paid | (839,083) | (985,633) | (1,509,144) | (1,227,786) | (1,102,807) | (941,699) | (514,072) | (1,114,615) | (979,704) | (582,033) | (696,872) |
| 法人税等の還付額 | Income taxes refund | - | - | - | - | - | - | - | - | - | - | - |
| 営業活動によるキャッシュ・フロー | Net cash provided by (used in) operating activities | 1,575,506 | 2,839,923 | (1,620,466) | (1,081,090) | 1,163,377 | 1,714,341 | 3,653,534 | 3,771,941 | 5,035,416 | 4,294,522 | (14,598) |

[千円]

[thousand yen]

| 3月31日に終了する会計年度 | Fiscal years ended March 31 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|--------------------------|--|------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| 投資活動によるキャッシュ・フロー | Cash flows from investing activities | | | | | | | | | | | |
| 定期預金の預入による支出 | Payments into time deposits | (590,051) | (548,529) | (597,143) | (570,348) | (540,000) | (540,000) | (440,000) | (460,000) | (460,000) | (460,000) | (667,463) |
| 定期預金の払戻による収入 | Proceeds from withdrawal of time deposits | 586,583 | 552,918 | 591,136 | 617,128 | 540,000 | 540,000 | 520,000 | 460,000 | 460,000 | 460,000 | 460,000 |
| 有形固定資産の取得による支出 | Purchase of property, plant and equipment | (702,816) | (431,011) | (1,660,290) | (1,453,236) | (1,169,247) | (1,382,022) | (1,258,953) | (4,075,425) | (1,209,040) | (2,955,455) | (938,291) |
| 有形固定資産の売却による収入 | Proceeds from sales of property, plant and equipment | 9,375 | 66,423 | 28,552 | 38,377 | 19,281 | 20,367 | 8,950 | 596,401 | 13,192 | 149,621 | 183,809 |
| 無形固定資産の取得による支出 | Purchase of intangible assets | (20,374) | (22,031) | (52,852) | (101,812) | (29,018) | (38,127) | (179,635) | (226,998) | (188,259) | (69,245) | (113,854) |
| 無形固定資産の売却による収入 | Proceeds from the sale of intangible assets | - | - | - | - | - | 1,844 | - | - | - | - | - |
| 投資有価証券の取得による支出 | Purchase of investment securities | (57,740) | (3,846) | (20,020) | (3,203) | (102,752) | (2,744) | (18,199) | (39,650) | (3,115) | (275,512) | (46,208) |
| 投資有価証券の売却による収入 | Proceeds from sales of investment securities | 25,922 | 48,300 | 13,615 | 859,442 | 20,375 | 219 | - | 2,134 | - | 86,144 | 17,920 |
| 投資有価証券の償還による収入 | Proceeds from redemption of investment securities | - | - | - | - | - | - | - | - | - | - | - |
| 資産除去債務の履行による支出 | Payments for asset retirement obligations | - | - | - | - | (15,200) | - | - | - | - | - | - |
| 連結の範囲の変更を伴う子会社株式の取得による支出 | Purchase of shares of subsidiaries resulting in change in scope of consolidation | - | - | - | (946,419) | - | - | - | - | - | - | - |
| 子会社株式の取得による支出 | Purchase of shares of subsidiaries | - | - | - | - | - | - | - | - | - | - | - |
| 関係会社出資金の売却による収入 | Proceeds from sales of investments in capital of subsidiaries and associates | - | - | 50,310 | 25,000 | 22,920 | 200,159 | - | - | - | - | - |
| 関係会社出資金の払込による支出 | Payments for investments in capital of subsidiaries and associates | - | (343,794) | (21,900) | (157,800) | - | - | (241,912) | - | - | - | - |
| 事業譲受による支出 | Payments for transfer of business | - | - | - | - | - | - | - | - | - | - | - |
| 会員権の取得による支出 | Purchase of memberships | - | - | - | (3,650) | (3,600) | (3,144) | - | (250) | - | - | - |
| 会員権の売却による収入 | Proceeds from sales of memberships | - | - | - | - | 150 | 13,000 | - | - | - | - | - |
| 少数株主からの株式買取による支出 | Purchase of shares from minority shareholders | - | - | - | - | - | - | - | - | - | - | - |
| 連結の範囲の変更を伴う子会社株式の取得による収入 | Proceeds from purchase of shares of subsidiaries resulting in change in scope of consolidation | - | - | 20,961 | - | - | (395,466) | - | - | - | - | - |
| 貸付けによる支出 | Payments of loans receivable | (52,830) | (1,294,850) | (1,723,900) | (217,700) | (43,000) | (17,300) | (126,000) | (106,860) | (110,686) | - | - |
| 貸付金の実行による支出 | Payments for loans receivable | - | - | - | - | - | - | - | - | - | - | (103,000) |
| 貸付金の回収による収入 | Collection of loans receivable | 28,094 | 736,797 | 1,808,463 | 176,626 | 206,915 | 64,589 | 7,494 | 13,827 | 115,266 | 100,000 | 1,500 |
| 長期前払費用の取得による支出 | Purchase of long-term prepaid expenses | - | - | - | - | - | (371,299) | - | - | - | - | - |
| その他 | Other, net | (38,610) | - | - | - | - | - | - | - | - | (15,000) | - |
| 投資活動によるキャッシュ・フロー | Net cash provided by (used in) investing activities | (812,447) | (1,239,624) | (1,563,067) | (1,736,794) | (1,093,175) | (1,909,924) | (1,728,256) | (3,836,821) | (1,382,642) | (2,979,447) | (1,205,589) |

[千円]

[thousand yen]

| 3月31日に終了する会計年度 | Fiscal years ended March 31 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|---------------------------|---|------------------|------------------|------------------|------------------|----------------|------------------|--------------------|------------------|--------------------|------------------|----------------|
| 財務活動によるキャッシュ・フロー | Cash flows from financing activities | | | | | | | | | | | |
| 短期借入金の純増減額（減少） | Net increase (decrease) in short-term loans payable | (21,377) | 759,438 | 1,894,099 | 1,867,933 | 21,635 | 1,529,726 | (1,174,449) | 805,750 | (1,992,350) | (910,540) | 1,234,680 |
| セール・アンド・リースバックによる収入 | Proceeds from sales and leasebacks | - | - | - | - | - | - | - | - | - | - | - |
| リース債務の返済による支出 | Repayments of lease obligations | (165,156) | (191,415) | (230,263) | (269,291) | (243,559) | (218,280) | (201,356) | (345,694) | (336,865) | (389,469) | (368,661) |
| セール・アンド・割賦バックによる収入 | Repayment Of Sales And Installments Back | - | - | - | - | - | - | - | - | - | - | - |
| 割賦債務の返済による支出 | Repayments of installment payables | - | - | - | - | - | - | - | - | - | - | - |
| 長期借入れによる収入 | Proceeds from long-term loans payable | 5,225,000 | 4,800,000 | 6,775,896 | 8,102,000 | 7,891,450 | 3,873,000 | 5,269,700 | 4,320,000 | 5,820,000 | 6,610,000 | 6,060,000 |
| 長期借入金の返済による支出 | Repayments of long-term loans payable | (5,007,176) | (5,775,059) | (5,133,104) | (5,355,942) | (5,676,281) | (5,781,998) | (6,003,590) | (5,948,594) | (5,831,283) | (6,333,209) | (6,006,216) |
| 社債の発行による収入 | Proceeds from issuance of bonds | - | - | 248,055 | 49,217 | 482,210 | 882,177 | 1,427,710 | 1,285,395 | 539,667 | 1,957,640 | 1,177,806 |
| 社債の償還による支出 | Redemption of bonds | (596,400) | (611,600) | (340,000) | (302,500) | (632,500) | (62,500) | (92,500) | (160,000) | (421,000) | (871,000) | (1,047,200) |
| 株式の発行による収入 | Proceeds from issuance of common shares | - | - | 49,270 | 20,600 | - | 4,223 | 2,060 | 619,389 | - | - | - |
| 新株予約権の発行による収入 | Proceeds from issuance of subscription rights to shares | - | - | - | - | - | - | - | - | - | - | - |
| 新株予約権の取得による支出 | Purchase of subscription rights to shares | - | - | - | - | - | - | - | - | - | - | - |
| 配当金の支払額 | Cash dividends paid | (214,608) | (327,130) | (336,532) | (562,850) | (433,808) | (448,385) | (471,279) | (579,444) | (651,979) | (652,031) | (652,100) |
| 自己株式の取得による支出 | Purchase of treasury shares | (175) | (166) | (123) | (702,312) | (529,884) | (144) | (78) | (36) | - | - | - |
| 自己株式の処分による収入 | Proceeds from disposal of treasury shares | - | 630,125 | - | - | - | - | - | 1,594,216 | - | - | - |
| 少数株主への配当金の支払額 | Cash dividends paid to minority shareholders | - | - | - | - | - | - | - | - | - | - | - |
| 連結範囲の変更を伴わない子会社株式の取得による支出 | Payments from changes in ownership interests in subsidiaries that do not result in change in scope of consolidation | - | - | - | (2,528) | - | - | - | - | - | - | - |
| 財務活動によるキャッシュ・フロー | Net cash provided by (used in) financing activities | (779,893) | (715,808) | 2,927,297 | 2,844,325 | 879,261 | (222,181) | (1,243,783) | 1,590,981 | (2,873,810) | (588,609) | 398,308 |
| 現金及び現金同等物に係る換算差額 | Effect of exchange rate change on cash and cash equivalents | (7,007) | 18,236 | 96,756 | (17,195) | (4,067) | (19,984) | (17,471) | (17,647) | 10,821 | 77,610 | 74,139 |
| 現金及び現金同等物の増減額（減少） | Net increase (decrease) in cash and cash equivalents | (23,842) | 902,727 | (159,479) | 9,245 | 945,395 | (437,748) | 664,023 | 1,508,454 | 789,784 | 804,076 | (747,739) |
| 現金及び現金同等物の期首残高 | Cash and cash equivalents at beginning of period | 3,100,614 | 3,076,771 | 3,979,498 | 4,233,268 | 4,242,513 | 5,187,909 | 4,750,160 | 5,414,184 | 6,922,638 | 7,712,422 | 8,516,499 |
| 新規連結に伴う現金及び現金同等物の増加額 | Increase in cash and cash equivalents from newly consolidated subsidiary | - | - | 431,135 | - | - | - | - | - | - | - | - |
| 連結除外に伴う現金及び現金同等物の減少額 | Decrease in cash and cash equivalents resulting from exclusion of subsidiaries from consolidation | - | - | (17,886) | - | - | - | - | - | - | - | - |
| 現金及び現金同等物の期末残高 | Cash and cash equivalents at end of period | 3,076,771 | 3,979,498 | 4,233,268 | 4,242,513 | 5,187,909 | 4,750,160 | 5,414,184 | 6,922,638 | 7,712,422 | 8,516,499 | 7,768,759 |

セグメント別業績 Business results by segment

| [千円] | [thousand yen] | | | | | | | | | | | |
|-------------------|---|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| 3月31日に終了する会計年度 | Fiscal years ended March 31 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
| 売上高 | Net sales | | | | | | | | | | | |
| 販売事業 | Sales business | 13,475,113 | 17,178,230 | 20,326,067 | 15,865,202 | 16,489,032 | 12,449,975 | 13,512,942 | 15,299,838 | 11,990,202 | 13,629,208 | 13,157,068 |
| レンタル事業 | Rental business | 16,114,789 | 17,375,023 | 18,686,726 | 20,513,592 | 22,213,862 | 21,382,042 | 23,519,599 | 26,118,631 | 24,009,482 | 23,283,483 | 24,714,727 |
| 海外事業 | Overseas business | - | - | - | 4,806,034 | 4,198,549 | 5,832,250 | 7,535,061 | 7,306,239 | 5,300,447 | 6,410,615 | 8,986,650 |
| 調整額 | Adjustment | (1,476,495) | (2,110,039) | (4,751,748) | (6,834,701) | (6,137,972) | (3,549,451) | (2,385,471) | (2,659,210) | (2,488,040) | (3,522,466) | (4,963,826) |
| 合計 | Total | 28,113,407 | 32,443,214 | 34,261,044 | 34,350,127 | 36,763,472 | 36,114,817 | 42,182,131 | 46,065,498 | 38,812,092 | 39,800,840 | 41,894,619 |
| 売上高構成比[%] | Net sales composition ratio : [%] | | | | | | | | | | | |
| 販売事業 | Sales business | 45.5% | 49.7% | 52.1% | 38.5% | 38.4% | 31.4% | 30.3% | 31.4% | 29.0% | 31.5% | 28.1% |
| レンタル事業 | Rental business | 54.5% | 50.3% | 47.9% | 49.8% | 51.8% | 53.9% | 52.8% | 53.6% | 58.1% | 53.7% | 52.7% |
| 海外事業 | Overseas business | - | - | - | 11.7% | 9.8% | 14.7% | 16.9% | 15.0% | 12.8% | 14.8% | 19.2% |
| 合計 | Total | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| 営業利益 | Operating income | | | | | | | | | | | |
| 販売事業 | Sales business | 1,576,676 | 2,045,510 | 2,654,778 | 1,531,513 | 2,357,596 | 1,192,210 | 1,670,133 | 1,934,971 | 1,404,920 | 1,633,896 | 1,189,303 |
| レンタル事業 | Rental business | 997,840 | 2,019,197 | 1,984,604 | 2,711,982 | 2,267,895 | 1,705,934 | 2,464,426 | 3,025,751 | 1,793,272 | 1,221,957 | 2,610,026 |
| 海外事業 | Overseas business | - | - | - | 179,879 | (189,518) | 149,805 | 24,378 | 410,481 | (99,772) | 277,591 | 404,778 |
| 調整額 | Adjustment | (969,034) | (1,012,859) | (1,541,305) | (1,440,086) | (2,006,194) | (1,356,960) | (1,445,051) | (1,668,038) | (1,511,961) | (1,451,318) | (1,951,020) |
| 合計 | Total | 1,605,482 | 3,051,848 | 3,098,077 | 2,989,289 | 2,429,778 | 1,690,989 | 2,713,887 | 3,703,166 | 1,586,458 | 1,682,127 | 2,253,086 |
| 営業利益構成比[%] | Operating income composition ratio : [%] | | | | | | | | | | | |
| 販売事業 | Sales business | 61.2% | 50.3% | 57.2% | 34.6% | 53.1% | 39.1% | 40.2% | 36.0% | 45.3% | 52.1% | 28.3% |
| レンタル事業 | Rental business | 38.8% | 49.7% | 42.8% | 61.2% | 51.1% | 56.0% | 59.3% | 56.3% | 57.9% | 39.0% | 62.1% |
| 海外事業 | Overseas business | - | - | - | 4.1% | -4.3% | 4.9% | 0.6% | 7.6% | -3.2% | 8.9% | 9.6% |
| 合計 | Total | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |
| 減価償却費 | Depreciation and amortization | | | | | | | | | | | |
| 販売事業 | Sales business | 280,230 | 283,552 | 376,033 | 319,208 | 254,652 | 254,609 | 281,226 | 290,455 | 298,341 | 317,200 | 344,115 |
| レンタル事業 | Rental business | 2,967,428 | 3,055,527 | 3,205,807 | 3,753,051 | 3,871,354 | 3,963,339 | 3,938,856 | 3,887,841 | 3,878,775 | 3,759,993 | 3,940,888 |
| 海外事業 | Overseas business | - | - | - | 184,473 | 309,059 | 391,533 | 478,417 | 553,694 | 519,008 | 553,432 | 537,285 |
| 調整額 | Adjustment | 33,060 | 30,353 | 68,061 | 60,648 | 67,499 | 53,465 | 78,914 | 72,910 | 120,038 | 153,739 | 318,408 |
| 合計 | Total | 3,280,719 | 3,369,432 | 3,649,902 | 4,137,381 | 4,502,566 | 4,662,948 | 4,777,415 | 4,804,902 | 4,816,164 | 4,784,366 | 5,140,698 |

※2013年3月期よりセグメント区分を変更しております。2012年3月期につきましては、変更後の区分に組み替えたものを記載しております。

*The company changed its segment areas from FY3/13. Figures for FY3/12 have been reclassified for comparison.

株式情報 Stock Information

| [円] | [yen] | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|-----------------|--------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 株価：期末 | Stock price : year-end | 560 | 1,474 | 808 | 442 | 587 | 656 | 678 | 421 | 614 | 371 | 431 |
| ：高値 | ： Highest | 600 | 1,763 | 1,197 | 847 | 659 | 735 | 777 | 828 | 634 | 618 | 467 |
| ：安値 | ： Lowest | 525 | 460 | 794 | 306 | 365 | 510 | 600 | 372 | 379 | 348 | 328 |
| 1株当たり当期純利益（EPS） | Earnings per share (EPS)-basic | 37.66 | 80.33 | 46.17 | 48.12 | 35.14 | 29.26 | 38.22 | 52.74 | 18.41 | 20.73 | 31.36 |
| 潜在株式調整後EPS | EPS-diluted | 36.84 | 77.61 | 44.63 | 46.66 | 34.08 | 28.38 | 37.06 | 51.28 | 17.89 | 20.10 | 30.28 |
| 1株当たり純資産（BPS） | Book-value per share (BPS) | 324.08 | 426.48 | 253.95 | 269.09 | 288.97 | 307.89 | 330.62 | 387.68 | 391.96 | 403.04 | 427.08 |
| 1株当たり配当金（DPS） | Dividends per share (DPS) | 20.00 | 13.00 | 16.00 | 10.00 | 10.00 | 11.00 | 11.00 | 14.00 | 14.00 | 14.00 | 14.00 |

| | | | | | | | | | | | | |
|--------------|--|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 発行済株式総数：[千株] | Total number of issued shares: [thousand shares] | 22,312 | 22,312 | 45,104 | 45,304 | 45,304 | 45,447 | 45,467 | 46,577 | 46,577 | 46,585 | 46,585 |
| 時価総額：[百万円] | Market capitalization: [millions of yen] | 12,495 | 32,888 | 36,444 | 20,024 | 26,593 | 29,813 | 30,827 | 19,609 | 28,598 | 17,283 | 20,078 |

| [倍] | [times] | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|--------------|------------------------------|------|------|------|------|------|------|------|------|------|------|------|
| 株価収益率（PER） | Price/earnings ratio (PER) | 14.9 | 18.3 | 17.5 | 9.2 | 16.7 | 22.4 | 17.7 | 8.0 | 33.4 | 17.9 | 13.7 |
| 株価純資産倍率（PBR） | Price book-value ratio (PBR) | 1.7 | 3.5 | 3.2 | 1.6 | 2.0 | 2.1 | 2.1 | 1.1 | 1.6 | 0.9 | 1.0 |

| [%] | [%] | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|--------------|--------------------------|------|------|------|------|------|------|------|------|------|------|------|
| 連結配当性向 | Dividend payout ratio | 53.1 | 16.2 | 34.7 | 20.8 | 28.5 | 37.6 | 28.8 | 26.5 | 76.0 | 67.5 | 44.6 |
| 配当利回り | Devidend yield | 3.6 | 0.9 | 2.0 | 2.3 | 1.7 | 1.7 | 1.6 | 3.3 | 2.3 | 3.8 | 3.2 |
| 自己資本配当率（DOE） | Dividend on equity (DOE) | 6.5 | 3.5 | 6.9 | 3.8 | 3.6 | 3.7 | 3.5 | 3.9 | 3.6 | 3.5 | 3.4 |

※2007年3月期の最高・最低株価は株式分割（2007年1月1日実施、1株→1.2株）権利落後の株価を示しております。

※2008年3月期以前の最高・最低株価はジャスダック証券取引所、以降の最高・最低株価は東京証券取引所（市場第二部）におけるものであります。

※2013年3月期、2014年3月期の最高・最低株価は株式分割（2013年4月1日実施、1株→2株）権利落後の株価を示しております。

*The highest and lowest stock price in FY3/07 shows the ex-right prices resulting from stock split on Jan. 1, 2007 (1share→1.2shares.)

*The highest and lowest stock prices in FY3/08 and before show prices on JASDAQ, and those from FY3/09 show prices on TSE 2nd section.

*The highest and lowest stock prices in FY3/13 and FY3/14 show the ex-right prices resulting from stock split on Apr. 1, 2013 (1share→2shares.)

株式情報 (株式分割遡及) Stock Information "Retroactively adjusted for stock splits"

| [円] | [yen] | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|------------------|--|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| 株価：期末 | Stock price : year-end | 280 | 737 | 808 | 442 | 587 | 656 | 678 | 421 | 614 | 371 | 431 |
| ：高値 | ： Highest | 330 | 882 | 1,197 | 847 | 659 | 735 | 777 | 828 | 634 | 618 | 467 |
| ：安値 | ： Lowest | 113 | 230 | 794 | 306 | 365 | 510 | 600 | 372 | 379 | 348 | 328 |
| 1株当たり当期純利益 (EPS) | Earnings per share (EPS)-basic | 18.83 | 40.17 | 46.17 | 48.12 | 35.14 | 29.26 | 38.22 | 52.74 | 18.41 | 20.73 | 31.36 |
| 潜在株式調整後EPS | EPS-diluted | 18.42 | 38.81 | 44.63 | 46.66 | 34.08 | 28.38 | 37.06 | 51.28 | 17.89 | 20.10 | 30.28 |
| 1株当たり純資産 (BPS) | Book-value per share (BPS) | 162.04 | 213.24 | 253.95 | 269.09 | 288.97 | 307.89 | 330.62 | 387.68 | 391.96 | 403.04 | 427.08 |
| 1株当たり配当金 (DPS) | Dividends per share (DPS) | 5.00 | 6.50 | 12.50 | 10.00 | 10.00 | 11.00 | 11.00 | 14.00 | 14.00 | 14.00 | 14.00 |
| 発行済株式総数：[千株] | Total number of issued shares: [thousand shares] | 22,312 | 22,312 | 45,104 | 45,304 | 45,304 | 45,447 | 45,467 | 46,577 | 46,577 | 46,585 | 46,585 |
| 時価総額：[百万円] | Market capitalization: [millions of yen] | 12,495 | 32,888 | 36,444 | 20,024 | 26,593 | 29,813 | 30,827 | 19,609 | 28,598 | 17,283 | 20,078 |

| [倍] | [times] | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|---------------|------------------------------|------|------|------|------|------|------|------|------|------|------|------|
| 株価収益率 (PER) | Price/earnings ratio (PER) | 14.9 | 18.3 | 17.5 | 9.2 | 16.7 | 22.4 | 17.7 | 8.0 | 33.4 | 17.9 | 13.7 |
| 株価純資産倍率 (PBR) | Price book-value ratio (PBR) | 1.7 | 3.5 | 3.2 | 1.6 | 2.0 | 2.1 | 2.1 | 1.1 | 1.6 | 0.9 | 1.0 |

| [%] | [%] | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|---------------|--------------------------|------|------|------|------|------|------|------|------|------|------|------|
| 連結配当性向 | Dividend payout ratio | 26.6 | 16.2 | 27.1 | 20.8 | 28.5 | 37.6 | 28.8 | 26.5 | 76.0 | 67.5 | 44.6 |
| 配当利回り | Dividend yield | 1.8 | 0.9 | 1.5 | 2.3 | 1.7 | 1.7 | 1.6 | 3.3 | 2.3 | 3.8 | 3.2 |
| 自己資本配当率 (DOE) | Dividend on equity (DOE) | 3.2 | 3.5 | 5.4 | 3.8 | 3.6 | 3.7 | 3.5 | 3.9 | 3.6 | 3.5 | 3.3 |

※株価と一株当たり情報は株式分割の影響を加味し、遡及修正した値を表記しております。

※2008年3月期以前の最高・最低株価はジャスダック証券取引所、以降の最高・最低株価は東京証券取引所におけるものであります。

*The stock price and Per share information are retroactively adjusted for avoiding the impact from stock splits.

*The highest and lowest stock prices in FY3/08 and before show prices on JASDAQ, and those from FY3/09 show prices on TSE.

大株主 Major Shareholders

| 株主名 | Shareholders | 所有株式数[千株] Number of shares held [thousand shares] | Shareholding ratio |
|-------------------------|--|---|-----------------------|
| 有限会社タカミヤ | Takamiya Ltd. | 7,860 | 16.88 |
| 高宮東実 | Tojitsu Takamiya | 5,356 | 11.50 |
| 日本マスタートラスト信託銀行株式会社（信託口） | The Master Trust Bank of Japan, Ltd. | 3,941 | 8.46 |
| 株式会社日本カस्टディ銀行（信託口） | Custody Bank of Japan, Ltd. | 2,254 | 4.84 |
| 従業員持株会 | Employee Stock Ownership Community | 1,747 | 3.75 |
| 高宮豊治 | Toyoji Takamiya | 1,678 | 3.60 |
| 高宮千佳子 | Chikako Takamiya | 1,579 | 3.39 |
| 高宮一雅 | Kazumasa Takamiya | 1,350 | 2.90 |
| 高宮章好 | Akiyoshi Takamiya | 1,288 | 2.77 |
| 株式会社Quattro | Quattro Ltd. | 1,000 | 2.15 |
| ※ 自己株式（7020株） | ※ excluding treasury stock (7 thousand shares) | 7 | 0.02 |

所有者別保有割合 Breakdown by Type of Shareholders

| | | | |
|------------|--|--------|-------|
| 政府及び地方公共団体 | Government and local public entities | — | — |
| 金融機関 | Financial institutions | 907 | 1.95 |
| 金融商品取引業者 | Financial instruments business operators | 9,145 | 19.62 |
| その他の法人 | Other Japanese companies | 11,581 | 24.86 |
| 外国法人等 | Foreign institutions and others | 3,214 | 6.90 |
| 個人その他 | Individuals and others | 21,737 | 46.67 |

財務指標等 Financial Indicators

EBITDA = 営業利益 + 減価償却費

フリー・キャッシュ・フロー = 営業CF + 投資CF

総資産経常利益率 (ROA) = 経常利益 ÷ 総資産 (期首・期末平均)

自己資本当期純利益率 (ROE) = 当期純利益 ÷ 自己資本 (期首・期末平均)

EBITDAマージン = EBITDA ÷ 売上高

自己資本比率 = 自己資本 ÷ 総資産

流動比率 = 流動資産 ÷ 流動負債

固定比率 = 固定資産 ÷ 自己資本

D/E レシオ = 有利子負債 ÷ 自己資本

ネットD/E レシオ = 純有利子負債 ÷ 自己資本

EBITDA倍率 = 有利子負債 ÷ EBITDA

インタレスト・カバレッジ・レシオ = 営業CF ÷ 利息の支払額

総資産回転率 = 売上高 ÷ 総資産 (期首・期末平均)

在庫回転率 = 売上高 ÷ 総資産 (期首・期末平均)

売上債権回転率 = 売上高 ÷ 売上債権 (期首・期末平均)

買入債務回転率 = 売上高 ÷ 買入債務 (期首・期末平均)

流動資産回転率 = 売上高 ÷ 流動資産 (期首・期末平均)

固定資産回転率 = 売上高 ÷ 固定資産 (期首・期末平均)

従業員1人当たり売上高 = 売上高 ÷ 従業員数 (期首・期末平均)

従業員1人当たり当期純利益 = 当期純利益 ÷ 従業員数 (期首・期末平均)

※発行済株式総数は自己株式を含んでいます。

EBITDA = Operating income + Depreciation

Free cash flows = Operating cash flows + Investing cash flows

Return on assets (ROA) = Ordinary income / Average total assets

Return on equity (ROE) = Net income / Average equity

EBITDA margin = EBITDA / Net sales

Equity ratio = Equity / Total assets

Current ratio = Current assets / Current liabilities

Non-current assets to equity ratio = Non-current assets / Equity

D/E ratio = Interest-bearing debt / Equity

Net D/E ratio = Net interest-bearing debt / Equity

Debt/EBITDA ratio = Interest-bearing debt / EBITDA

Interest coverage ratio = Operating CF / Interest paid

Total asset turnover = Net sales / Average total assets

Inventories turnover = Net sales / Average inventories

Accounts receivable turnover = Net sales / Average accounts receivable

Accounts payable turnover = Net sales / Average accounts payable

Current assets turnover = Net sales / Average current assets

Non-current assets turnover = Net sales / Average non-current assets

Net sales per employee = Net sales / Average No. of employees

Net income per employee = Net income / Average No. of employees

*The total number of issued shares includes treasury shares.

株式情報 Stock information

時価総額 = 期末株価 × 発行済株式総数

株価収益率 (PER) = 期末株価 / 1株当たり当期純利益

株価純資産倍率 (PBR) = 期末株価 / 1株当たり純資産

連結配当性向 = 1株当たり配当金 / 1株当たり当期純利益

配当利回り = 1株当たり配当金 / 期末株価

自己資本配当率 (DOE) = 連結配当性向 × 自己資本当期純利益率 (ROE)

Market capitalization = Stock price at year-end x Total number of issued shares

Price/earnings ratio (PER) = Stock price at year-end / Earnings per share (EPS)

Price book-value ratio (PBR) = Stock price at year-end / Book-value per share (BPS)

Dividend payout ratio = DPS / EPS-basic

Dividend yield = DPS / Stock price at year-end

Dividend on equity (DOE) = Dividend payout ratio x ROE